

STEFAN I. MYCHAJLIW
COMPTROLLER

October 3, 2014

Erie County Legislature 92 Franklin Street Buffalo, New York 14202

Hon. Mark Poloncarz Erie County Executive 95 Franklin Street Buffalo, New York 14202

Re: 2014 Bond Borrowing

Dear Honorable Members and County Executive Poloncarz:

Pursuant to the Erie County Charter Article 18 Section 1802k,, this correspondence serves as notice that Erie County plans to close on October 30, 2014 a Bond in the amount of approximately \$32,745,172. This will be accomplished by public sale underwritten by Jefferies, LLC, Erie County Bond Series A and B.

If you have any questions regarding this correspondence, please contact this Office.

Respectfully submitted,

Stefan I. Mychajliw Erie County Comptroller

Cc: Erie County Fiscal Stability Authority

Robert Keating, Director of Budget & Management