

**CERTIFICATE OF DETERMINATION BY THE
COMPTROLLER OF THE COUNTY OF ERIE RELATIVE
TO THE TERMS, FORM AND DETAILS OF \$29,815,000
PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2015A,
\$24,615,000 REFUNDING SERIAL BONDS, SERIES 2015B
AND \$2,185,000 SEWER DISTRICT SERIAL BONDS,
SERIES 2015C.**

I, Stefan I. Mychajliw, Comptroller of the County of Erie (the "County"), HEREBY CERTIFY that pursuant to the powers and duties delegated to me as the chief fiscal officer of the County pursuant to the Resolutions duly adopted as set forth in Section 1 hereof and subject to the limitations prescribed in said Resolutions, I have made the following determinations:

1. Authorization and Principal Amount.

A. The County shall issue \$29,815,000 Public Improvement Serial Bonds, Series 2015A (the "Series A Bonds") authorized pursuant to the following resolution (the "Series A Resolution"), titled:

RESOLUTION NO. 92 -2015

BOND RESOLUTION DATED APRIL 23, 2015

**BOND RESOLUTION OF THE COUNTY OF ERIE, NEW YORK,
AUTHORIZING VARIOUS CAPITAL PROJECTS INCLUDED IN THE
2015 CAPITAL BUDGET OF THE COUNTY, STATING THE TOTAL
ESTIMATED MAXIMUM COST OF SUCH PROJECTS IS \$44,690,540,
APPROPRIATING SAID AMOUNT THEREFOR, INCLUDING THE
EXPENDITURE OF \$10,075,000 EXPECTED TO BE RECEIVED IN
STATE OR FEDERAL AID AND FROM OTHER SOURCES
AUTHORIZING THE ISSUANCE OF \$34,615,540 OF BONDS OF THE
COUNTY TO FINANCE THE BALANCE OF SAID APPROPRIATION;
AND FURTHER AUTHORIZING ANY AMOUNTS RECEIVED FROM
THE UNITED STATES OF AMERICA, THE STATE OF NEW YORK
AND/OR OTHER SOURCES TO BE EXPENDED TOWARDS THE COST
OF CERTAIN OF SUCH CAPITAL PROJECTS AS INDICATED
HEREIN, OR REDEMPTION OF ANY NOTES AND BONDS ISSUED
THEREFOR OR TO BE BUDGETED AS AN OFFSET TO THE TAXES
FOR PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SAID
NOTES AND BONDS.**

Said Series A Resolution being duly adopted by the County Legislature on April 23, 2015 and approved by the County Executive on April 27, 2015. All of the Series A Bonds shall be combined for the purpose of sale into a single issue of serial bonds in the aggregate principal amount of \$29,815,000. The specific objects or purposes or classes of objects or purposes being

financed with proceeds of the Series A Bonds and their respective periods of probable usefulness are set forth in Schedule A-1 attached hereto. The weighted average period of probable usefulness for the objects or purposes financed by said Series A Bonds is hereby determined to be 13.5504 years.

B. The County shall issue \$24,615,000 Refunding Serial Bonds, Series 2015B (the "Series B Bonds") authorized pursuant to the following resolution (the "Series B Resolution"), titled:

RESOLUTION NO. 204-2015

REFUNDING BOND RESOLUTION DATED JULY 30, 2015

REFUNDING BOND RESOLUTION OF THE COUNTY OF ERIE, NEW YORK DATED JULY 30, 2015 AUTHORIZING THE REFUNDING OF ALL OR A PORTION OF CERTAIN OUTSTANDING SERIAL BONDS, STATING THE PLAN OF REFUNDING, AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$35,000,000 REFUNDING BONDS AND DETERMINING OTHER MATTERS IN CONNECTION THEREWITH

Said Series B Resolution being duly adopted by the County Legislature on July 30, 2015 and approved by the County Executive on August 3, 2015. All of the Series B Bonds shall be combined for the purpose of sale into a single issue of serial bonds in the aggregate principal amount of \$24,615,000. The Series B Bonds are being issued to refund the outstanding portion of the (a) \$17,350,000 Refunding Bonds – Series 2005D-1, dated December 28, 2005 maturing on June 1 in each of the years 2021, 2022 and 2029 (the "Series 2005D-1 Bonds"); and (b) \$36,620,000 Refunding Bonds – Series 2005D-2, dated December 28, 2005 maturing on and after June 1, 2016 (the "Series 2005D-2 Bonds" and, collectively with the Series 2005D-1 Bonds, the "Prior Bonds"). The Prior Bonds were issued, in part, to refund the County's Public Improvement Serial Bonds – Series B and Public Improvement Serial Bonds – Series C (the "Series 2000 Bonds"). The specific objects or purposes or classes of objects or purposes that were financed with proceeds of the Series 2000 Bonds and their respective periods of probable usefulness are set forth in Schedule A-2 attached hereto.

C. The County shall issue \$2,185,000 Sewer District Serial Bonds, Series 2015C (the "Series C Bonds" and, collectively with the Series A Bonds and the Series B Bonds, the "Bonds") authorized pursuant to the following resolutions (collectively, the "Series C Resolutions" and, collectively with the Series A Resolution and the Series B Resolution, the "Resolutions"), titled:

(i) RESOLUTION NO. 121-2005¹

BOND RESOLUTION DATED MAY 19, 2005

BOND RESOLUTION AUTHORIZING THE ISSUANCE OF \$4,000,000 BONDS OF THE COUNTY OF ERIE, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF AN INCREASE AND IMPROVEMENT OF THE FACILITIES OF ERIE COUNTY SEWER DISTRICT NO. 6; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$4,000,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$4,000,000 BONDS HEREIN AUTHORIZED; PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS; AND PROVIDING FOR REIMBURSEMENT BY ERIE COUNTY SEWER DISTRICT NO. 6 TO SAID COUNTY.

(ii) RESOLUTION NO. 29-2010

BOND RESOLUTION DATED FEBRUARY 25, 2010

BOND RESOLUTION AUTHORIZING THE ISSUANCE OF \$9,000,000 BONDS OF THE COUNTY OF ERIE, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF AN INCREASE AND IMPROVEMENT OF THE FACILITIES OF ERIE COUNTY SEWER DISTRICT NO. 4; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$9,000,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$9,000,000 BONDS HEREIN AUTHORIZED; PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS; AND PROVIDING FOR REIMBURSEMENT TO SAID COUNTY.

(iii) RESOLUTION NO. 21-2013

BOND RESOLUTION DATED FEBRUARY 7, 2013, AMENDING THE BOND RESOLUTION ADOPTED JULY 11, 2002.

BOND RESOLUTION AUTHORIZING THE ISSUANCE OF \$3,000,000 BONDS OF THE COUNTY OF ERIE, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF AN INCREASE AND IMPROVEMENT OF THE FACILITIES OF ERIE COUNTY SEWER DISTRICT NO. 2; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$3,000,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$3,000,000 BONDS HEREIN AUTHORIZED; PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF

¹ The County encumbered funds prior to May 19, 2015 under the authority of this resolution in an amount equal to the principal amount of the Series C Bonds being issued pursuant to this resolution.

AND INTEREST ON SAID BONDS; AND PROVIDING FOR REIMBURSEMENT BY ERIE COUNTY SEWER DISTRICT NO. 2 TO SAID COUNTY.

(iv) RESOLUTION NO. 190-2014

BOND RESOLUTION DATED JULY 24, 2014, AMENDING THE BOND RESOLUTION ADOPTED JULY 8, 2004.

BOND RESOLUTION AUTHORIZING THE ISSUANCE OF \$4,000,000 BONDS OF THE COUNTY OF ERIE, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF AN INCREASE AND IMPROVEMENT OF THE FACILITIES OF ERIE COUNTY SEWER DISTRICT NO. 1; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$4,000,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$4,000,000 BONDS HEREIN AUTHORIZED; PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS; AND PROVIDING FOR REIMBURSEMENT BY ERIE COUNTY SEWER DISTRICT NO. 1 TO SAID COUNTY.

(iv) RESOLUTION NO. 134-2015

BOND RESOLUTION DATED MAY 28, 2015

AMENDED BOND RESOLUTION AUTHORIZING THE ISSUANCE OF \$9,100,000 BONDS OF THE COUNTY OF ERIE, OR SO MUCH THEREOF AS MAY BE NECESSARY, TO FINANCE THE COST OF AN INCREASE AND IMPROVEMENT OF THE FACILITIES OF ERIE COUNTY SEWER DISTRICT NO. 3; STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$9,100,000; STATING THE PLAN OF FINANCING SAID COST INCLUDES THE ISSUANCE OF \$9,100,000 BONDS HEREIN AUTHORIZED; PROVIDING FOR A TAX TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS; AND PROVIDING FOR REIMBURSEMENT BY ERIE COUNTY SEWER DISTRICT NO. 3 TO SAID COUNTY.

Said Series C Resolutions being duly adopted by the County Legislature on May 19, 2005, February 25, 2010, February 7, 2013, July 24, 2014 and May 28, 2015 and approved by the County Executive on June 7, 2005, April 1, 2010, March 22, 2013, September 9, 2014 and May 29, 2015, respectively. All of the Series C Bonds shall be combined for the purpose of sale into a single issue of serial bonds in the aggregate principal amount of \$2,185,000. The specific objects or purposes or classes of objects or purposes being financed with proceeds of the Series C Bonds and their respective periods of probable usefulness are set forth in Schedule A-3 attached hereto. The weighted average period of probable usefulness for the objects or purposes financed by said Series C Bonds is hereby determined to be 40 years.

2. Issue Date, Maturity Date and Redemption Provisions.

A. The Series A Bonds shall be dated October 14, 2015 and shall mature on September 15 in the principal amounts and shall bear interest in each of the years as set forth below:

| <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> |
|-------------------------|-------------------------|----------------------|-------------------------|-------------------------|----------------------|
| 2016 | \$1,790,000 | 5.00% | 2023 | \$2,360,000 | 5.00% |
| 2017 | 1,760,000 | 5.00 | 2024 | 2,480,000 | 5.00 |
| 2018 | 1,850,000 | 5.00 | 2025 | 2,600,000 | 5.00 |
| 2019 | 1,940,000 | 5.00 | 2026 | 2,730,000 | 5.00 |
| 2020 | 2,040,000 | 5.00 | 2027 | 2,870,000 | 5.00 |
| 2021 | 2,140,000 | 5.00 | 2028 | 3,010,000 | 5.00 |
| 2022 | 2,245,000 | 5.00 | | | |

Interest on the Series A Bonds shall be payable on March 15, 2016, September 15, 2016 and semi-annually thereafter on March 15 and September 15 in each year until maturity.

B. The Series B Bonds shall be dated October 14, 2015 and shall mature on June 1 in the principal amounts and shall bear interest in each of the years as set forth below:

| <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> |
|-------------------------|-------------------------|----------------------|-------------------------|-------------------------|----------------------|
| 2016 | \$2,405,000 | 5.00% | 2023 | \$2,010,000 | 5.00% |
| 2017 | 2,510,000 | 5.00 | 2024 | 2,065,000 | 5.00 |
| 2018 | 2,545,000 | 5.00 | 2025 | 2,130,000 | 5.00 |
| 2019 | 2,600,000 | 5.00 | 2026 | 695,000 | 5.00 |
| 2020 | 1,905,000 | 5.00 | 2027 | 680,000 | 5.00 |
| 2021 | 1,835,000 | 5.00 | 2028 | 680,000 | 5.00 |
| 2022 | 1,890,000 | 5.00 | 2029 | 665,000 | 5.00 |

Interest on the Series B Bonds shall be payable on June 1, 2016, December 1, 2016 and semi-annually thereafter on June 1 and December 1 in each year until maturity.

C. The Series C Bonds shall be dated October 14, 2015 and shall mature with substantially level or declining debt service on September 15 in the principal amounts and shall bear interest in each of the years as set forth below:

| <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Year of Maturity</u> | <u>Principal Amount</u> | <u>Interest Rate</u> |
|-------------------------|-------------------------|----------------------|-------------------------|-------------------------|----------------------|
| 2016 | \$140,000 | 5.00% | 2023 | \$170,000 | 4.00% |
| 2017 | 140,000 | 3.00 | 2024 | 175,000 | 4.00 |
| 2018 | 145,000 | 3.00 | 2025 | 185,000 | 4.00 |
| 2019 | 150,000 | 3.00 | 2026 | 190,000 | 5.00 |
| 2020 | 155,000 | 3.00 | 2027 | 200,000 | 5.00 |
| 2021 | 160,000 | 3.00 | 2028 | 210,000 | 5.00 |
| 2022 | 165,000 | 4.00 | | | |

Interest on the Series C Bonds shall be payable on March 15, 2016, September 15, 2016 and semi-annually thereafter on March 15 and September 15 in each year until maturity.

D. The Series 2015A Bonds and Series 2015C Bonds maturing on or after September 15, 2026 will be subject to redemption prior to maturity at the option of the County on September 15, 2025 and thereafter on any date, as a whole or in part, at par plus accrued interest to the date of redemption. The Series 2015B Bonds maturing on or after June 1, 2026 will be subject to redemption prior to maturity at the option of the County on June 1, 2025 and thereafter on any date, as a whole or in part, at par plus accrued interest to the date of redemption.

The County may select the amount of the Bonds to be redeemed as the County shall determine to be in the best interest of the County at the time of such redemption. If less than all of the Bonds that may be redeemed prior to maturity are to be redeemed, the particular maturities and the amount of each such maturity to be redeemed shall be selected by the County.

Notice of redemption shall be given by mailing such notice to the persons shown as the registered owners of the Bonds to be redeemed at their respective addresses as shown upon the registration books of the Fiscal Agent not less than 30 days, nor more than 60 days, prior to such date. If notice of redemption shall have been given as aforesaid, the Bonds so called for redemption shall become due and payable at the applicable redemption price on the redemption date designated in such notice, and interest on such Bonds shall cease to accrue from and after such redemption date.

3. Fiscal Agent and Place and Medium of Payment. The office of Manufacturers and Traders Trust Company, One M&T Plaza, Buffalo, New York 14203-2399, is hereby appointed as Fiscal Agent for the Bonds pursuant to, and to act in accordance with, applicable provisions of the Local Finance Law, constituting Chapter 33-a of the Consolidated Laws of the State of New York.

4. Medium of Payment. Both principal of and interest on the Bonds shall be paid in any coin or currency of the United States of America which, at the date of payment, is legal tender for the payment of public and private debts.

5. Denominations, Letters and Numbers. The Bonds of each Series maturing in each year shall be issued as fully registered bonds not exceeding the aggregate principal amount of

Bonds of such Series maturing in such year. The Series A Bonds, the Series B Bonds and the Series C Bonds shall be numbered separately and consecutively upward with the letter "RA", "RB" and "RC", respectively, prefixed thereto. Purchasers will not receive certificates representing their interest in the Bonds. All of the Bonds shall be transferable and exchangeable as provided herein.

6. Book Entry System. The Bonds when issued shall be (i) registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), and (ii) deposited with DTC to be held in trust until maturity. Only one Bonds will be initially issued in the aggregate principal amount of Bonds of each Series maturing in each year. DTC is an automated depository for securities and clearinghouse for securities transactions, and will be responsible for establishing and maintaining a book-entry system for recording the ownership interests of its participants, which include certain banks, trust companies and securities dealers, and the transfers of the interests among its participants. The DTC participants will be responsible for establishing and maintaining records with respect to the beneficial ownership interests of individual purchasers in the Bonds. Individual purchases of beneficial ownership interests in the Bonds may be made only through book entries (without certificates issued by the County) made on the books and records of DTC (or a successor depository) and its participants, in the denominations of \$5,000 or integral multiples thereof. Beneficial owners of the Bonds will not receive certificates representing their interest in the Bonds. Principal of and interest on the Bonds will be payable by the County or its agent by wire transfer or in clearinghouse funds to DTC or its nominee as registered owner of the Bonds pursuant to the Blanket Letter of Representations between the County and DTC. Transfer of principal and interest payments to participants of DTC will be the responsibility of DTC dated May 30, 1995. Transfer of principal and interest payments to beneficial owners by participants of DTC will be the responsibility of such participants and other nominees of beneficial owners. The County will not be responsible or liable for payments by DTC to its participants or by DTC participants to beneficial owners or for maintaining, supervising or reviewing the records maintained by DTC, its participants or persons acting through such participants.

7. Discontinuance of Book Entry System. In the event that (a) DTC determines to discontinue providing its service with respect to the Bonds by giving notice to the County and discharging its responsibilities with respect thereto under applicable law, and the County fails to appoint a successor securities depository for the Bonds, or (b) the County determines to discontinue the system of book-entry transfers through DTC (or a successor securities depository), then bond certificates shall be delivered to the beneficial owners upon registration of the Bonds held in the beneficial owner's name. After such registration the beneficial owners shall become the registered owners of the Bonds. In such event, the County Comptroller shall execute a Supplemental Certificate of Determination which will set forth the terms, form and details of issuance of such bond certificates.

8. Execution of Bonds. The Bonds shall be executed in the name of the County by the manual or facsimile signature of the County Comptroller and shall have the corporate seal of the County, or a facsimile thereof, affixed, imprinted, engraved or otherwise reproduced thereon.

9. Regulations With Respect to the Exchanges and Transfers. (a) Each Bond shall be transferable, only upon the books of the County, which shall be kept for such purpose at the office of the Fiscal Agent, by the registered owner thereof in person or by his attorney duly authorized in writing, upon surrender thereof together with a written instrument of transfer or exchange satisfactory to the Fiscal Agent duly executed by the registered owner or his duly authorized attorney. Upon transfer of any such Bond, the County shall issue in the name of the transferee or the registered owner a new Bond or Bonds of the same aggregate principal amount and maturity as the surrendered Bond. The Fiscal Agent may deem and treat the person in whose name any Bond shall be registered upon the books of the County as the absolute owner of such Bond, whether such Bond shall be overdue or not, for the purpose of receiving payment of, or on account of, the principal of and interest on such Bond and for all other purposes, and all such payments so made to any such registered owner or upon his order shall be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid, and neither the County nor the Fiscal Agent shall be affected by any notice to the contrary.

(b) In all cases in which the privilege of exchanging or transferring Bonds is exercised, the County shall execute and deliver Bonds in accordance with the provisions hereof. All Bonds surrendered in any such exchanges or transfers shall forthwith be cancelled by the Fiscal Agent. For every such exchange or transfer of bonds, the Fiscal Agent may make a charge sufficient to reimburse the County for any tax, fee or other governmental charge required to be paid with respect to such exchange or transfer, and may charge a sum sufficient to pay the cost of preparing each new bond issued upon such exchange or transfer, which sum or sums shall be paid by the person requesting such exchange or transfer as a condition precedent to the exercise of the privilege of making such exchange or transfer. The County shall not be obliged to make any such exchange or transfer of the Series A Bonds and the Series C Bonds between the last calendar day of the month preceding an interest payment date and such interest payment date and shall not be obliged to make any such exchange or transfer of the Series B Bonds between the fifteenth day of the month preceding an interest payment date and such interest payment date.

10. Sale of Bonds. The Bonds are hereby sold at private sale to Citigroup Global Markets Inc., as representative of the underwriters (the "Underwriters") upon the terms and conditions of the Contract of Purchase dated September 30, 2015 between the Underwriters and the County, for the purchase price of \$65,267,369.13. The aggregate initial offering price for the Bonds will be \$65,437,054.00.

Pursuant to Section 54.50 of the Local Finance Law, constituting Chapter 33-A of the Consolidated Laws for the State of New York, as amended, the terms and conditions of such sale are subject to the approval of the State Comptroller. Delivery of the Bonds to the purchasers thereof shall be effected on or about October 14, 2015, upon (i) receipt by the County of the purchase price of the Bonds, and (ii) deposit of the Bonds with DTC to be held in trust until maturity.

11. Form of Bonds. Said Bonds shall be in substantially the forms set forth in Appendix A hereto.

I HEREBY FURTHER CERTIFY that the powers and duties delegated to me to issue and sell the Bonds hereinabove described and referred to are in full force and effect and have not been modified, amended or revoked.

IN WITNESS WHEREOF, I have hereunto set my hand as of the 14th day of October, 2015.

COUNTY OF ERIE

By: 
Stefan I. Mychajliw
County Comptroller

CERTIFICATE

I, Karen M. McCarthy, Clerk of the Legislature of the County of Erie, New York (the "County") DO HEREBY CERTIFY that:

The foregoing annexed Certificate of Determination has been duly executed by the Comptroller of the County and duly filed with me in my capacity as Clerk of the Legislature;

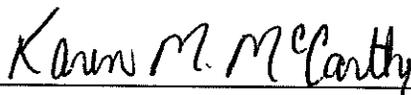
The County Legislature of the County has not amended, modified or revoked the Bond Resolutions duly adopted on May 23, 2015, May 19, 2005, February 25, 2010, February 7, 2013, July 24, 2014 and May 28, 2015 and the Refunding Bond Resolution duly adopted on July 30, 2015 (collectively, the "Resolutions") or any of the powers described in said Certificate of Determination and the powers delegated to the County Comptroller in said Resolutions are in full force and effect and that the County Legislature of the County has not elected by resolution or otherwise, to reassume any of the powers delegated in said Resolutions; and

The foregoing annexed Certificate of Determination has been compared by me with the original thereof as officially recorded in my office on October 14, 2015 as a public record open to public inspection and is a true, complete and correct copy thereof and the whole of said Certificate of Determination.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of said County of Erie as of the 14th day of October, 2015.

[SEAL]

COUNTY OF ERIE



Karen M. McCarthy, Clerk of the
Legislature

APPENDIX A-1

Form of Series A Bond

Unless this certificate is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to the County or its agent for registration of transfer, exchange or payment, and any certificate issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL, inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

REGISTERED

REGISTERED

NO. RA-

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UNITED STATES OF AMERICA
STATE OF NEW YORK
COUNTY OF ERIE
PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2015A

MATURITY DATE:

INTEREST RATE:

DATE OF ORIGINAL ISSUE: October 14, 2015

CUSIP NO.:

REGISTERED OWNER: Cede & Co.

PRINCIPAL SUM: _____

COUNTY OF ERIE, a County of the State of New York, hereby acknowledges itself indebted and for value received promises to pay to the Registered Owner (named above), or registered assigns, on the Maturity Date (stated above), the Principal Sum (stated above) and to pay interest on such principal sum from the DATE OF ORIGINAL ISSUE (stated above) or from the most recent interest payment date to which interest has been paid PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2015A, at the Interest Rate (stated above), payable on March 15, 2016, September 15, 2016 and semi-annually thereafter on March 15 and September 15 of each year until maturity. The principal of and interest on this bond are payable in any coin or currency of the United States of America which at the date of payment is legal tender for the payment of public and private debts.

Payment of the principal and interest of this bond shall be made upon presentation and surrender hereof at the office of Manufacturers and Traders Trust Company, One M&T Plaza, Buffalo, New York 14203-2399 or a successor Fiscal Agent (the "Fiscal Agent"). Both principal of and interest on this bond shall be paid in any coin or currency of the United States of America which, at the date of payment is legal tender for the payment of public and private debts.

This bond is one of an authorized issue, the aggregate principal amount of which is \$29,815,000 and is issued pursuant to the provisions of the Local Finance Law of the State of New York and a bond resolution adopted by the County Legislature of the County of Erie on April 23, 2015 and pursuant to other proceedings of the County duly had and taken in all respects authorizing the same, including a certificate of the County Comptroller, prescribing the terms, form and details of issuance of the Bonds.

The Bonds maturing on or after September 15, 2026 will be subject to redemption prior to maturity at the option of the County on September 15, 2025 and thereafter on any date, as a whole or in part, at par plus accrued interest to the date of redemption.

The County may select the amount of the Bonds to be redeemed as the County shall determine to be in the best interest of the County at the time of such redemption. If less than all of the Bonds that may be redeemed prior to maturity are to be redeemed, the particular maturities and the amount of each such maturity to be redeemed shall be selected by the County.

Notice of redemption shall be given by mailing such notice to the persons shown as the registered owners of the Bonds to be redeemed at their respective addresses as shown upon the registration books of the Fiscal Agent not less than 30 days, nor more than 60 days, prior to such date. If notice of redemption shall have been given as aforesaid, the Bonds so called for redemption shall become due and payable at the applicable redemption price on the redemption date designated in such notice, and interest on such Bonds shall cease to accrue from and after such redemption date.

This bond is issued in fully registered form and may not be converted into a coupon bond or registered to bearer.

This bond is transferable or exchangeable, as provided by law, only upon the books of the County kept for that purpose by the registered owner hereof in person or by his attorney duly authorized agent in writing, upon the surrender of this bond together with a written instrument of transfer or exchange satisfactory to the Fiscal Agent duly executed by the registered owner or his attorney duly authorized in writing, and thereupon a new bond or bonds, in the same aggregate principal amount and of the same maturity, shall be issued to the transferee or the registered owner in exchange therefor.

The County and the Fiscal Agent may deem and treat the registered owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of the principal hereof and interest due hereon and for all other purposes and neither the County nor the Fiscal Agent shall be affected by any notice to the contrary.

The faith and credit of the County of Erie are hereby irrevocably pledged for the punctual payment of the principal of and the interest on this bond according to its terms.

It is hereby certified and recited that all conditions, acts and things required by the Constitution and the statutes of the State of New York to exist, to have happened and to have

been performed precedent to and in the issuance of this bond, exist, have happened and have been performed, and that the issue of bonds, of which this is one, together with all other indebtedness of the County is within every debt and other limit prescribed by the Constitution and laws of the State of New York.

IN WITNESS WHEREOF, THE COUNTY OF ERIE has caused this bond to be executed in its name by the manual or facsimile signature of the County Comptroller, its corporate seal or a facsimile thereof to be affixed, imprinted or otherwise reproduced hereon.

[SEAL]

COUNTY OF ERIE

By: _____

Stefan I. Mychajliw
County Comptroller

ASSIGNMENT

FOR VALUE: RECEIVED the undersigned hereby sells, assigns and transfers unto _____

(Please Print or Type Name and Address

Including Postal Zip Code of Assignee)

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

the within note and all rights thereunder, and hereby irrevocably constitutes and appoints _____

attorney to transfer the within note on the books kept for registration thereof with full power of substitution in the premises.

Dated:

(Signature of Assignor)

Signature acknowledged or proved, or in the alternative, certified as to its genuineness by an officer of a bank or trust company located and authorized to do business in the State of New York

(Acknowledgment, Proof or Certification)

NOTICE: The Signature(s) on this assignment must correspond with the names) of the Registered Owner as it/they appears) upon the face of the within note in every particular without alteration or enlargement or any change whatsoever.

APPENDIX A-2

Form of Series B Bond

Unless this certificate is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to the County or its agent for registration of transfer, exchange or payment, and any certificate issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL, inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

REGISTERED

REGISTERED

NO. RB-

\$

UNITED STATES OF AMERICA
STATE OF NEW YORK
COUNTY OF ERIE
REFUNDING SERIAL BONDS, SERIES 2015B

MATURITY DATE:

INTEREST RATE:

DATE OF ORIGINAL ISSUE: October 14, 2015

CUSIP NO.:

REGISTERED OWNER: Cede & Co.

PRINCIPAL SUM: _____

COUNTY OF ERIE, a County of the State of New York, hereby acknowledges itself indebted and for value received promises to pay to the Registered Owner (named above), or registered assigns, on the Maturity Date (stated above), the Principal Sum (stated above) and to pay interest on such principal sum from the DATE OF ORIGINAL ISSUE (stated above) or from the most recent interest payment date to which interest has been paid REFUNDING SERIAL BONDS SERIES 2015B, at the Interest Rate (stated above), payable on June 1, 2016, December 1, 2016 and semi-annually thereafter on June 1 and December 1 of each year until maturity. The principal of and interest on this bond are payable in any coin or currency of the United States of America which at the date of payment is legal tender for the payment of public and private debts.

Payment of the principal and interest of this bond shall be made upon presentation and surrender hereof at the office of Manufacturers and Traders Trust Company, One M&T Plaza, Buffalo, New York 14203-2399 or a successor Fiscal Agent (the "Fiscal Agent"). Both principal of and interest on this bond shall be paid in any coin or currency of the United States of America which, at the date of payment is legal tender for the payment of public and private debts.

This bond is one of an authorized issue, the aggregate principal amount of which is \$24,615,000 and is issued pursuant to the provisions of the Local Finance Law of the State of New York constituting Chapter 33-a of the Consolidated Laws of the State of New York, including Section 90.10 thereof, and a refunding bond resolution adopted by the County Legislature of the County of Erie on July 30, 2015 and pursuant to other proceedings of the County duly had and taken in all respects authorizing the same, including a certificate of the County Comptroller, prescribing the terms, form and details of issuance of the Bonds.

The Bonds maturing on or after June 1, 2026 will be subject to redemption prior to maturity at the option of the County on June 1, 2025 and thereafter on any date, as a whole or in part, at par plus accrued interest to the date of redemption.

The County may select the amount of the Bonds to be redeemed as the County shall determine to be in the best interest of the County at the time of such redemption. If less than all of the Bonds that may be redeemed prior to maturity are to be redeemed, the particular maturities and the amount of each such maturity to be redeemed shall be selected by the County.

Notice of redemption shall be given by mailing such notice to the persons shown as the registered owners of the Bonds to be redeemed at their respective addresses as shown upon the registration books of the Fiscal Agent not less than 30 days, nor more than 60 days, prior to such date. If notice of redemption shall have been given as aforesaid, the Bonds so called for redemption shall become due and payable at the applicable redemption price on the redemption date designated in such notice, and interest on such Bonds shall cease to accrue from and after such redemption date.

This bond is issued in fully registered form and may not be converted into a coupon bond or registered to bearer.

This bond is transferable or exchangeable, as provided by law, only upon the books of the County kept for that purpose by the registered owner hereof in person or by his attorney duly authorized agent in writing, upon the surrender of this bond together with a written instrument of transfer or exchange satisfactory to the Fiscal Agent duly executed by the registered owner or his attorney duly authorized in writing, and thereupon a new bond or bonds, in the same aggregate principal amount and of the same maturity, shall be issued to the transferee or the registered owner in exchange therefor.

The County and the Fiscal Agent may deem and treat the registered owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of the principal hereof and interest due hereon and for all other purposes and neither the County nor the Fiscal Agent shall be affected by any notice to the contrary.

The faith and credit of the County of Erie are hereby irrevocably pledged for the punctual payment of the principal of and the interest on this bond according to its terms.

It is hereby certified and recited that all conditions, acts and things required by the Constitution and the statutes of the State of New York to exist, to have happened and to have been performed precedent to and in the issuance of this bond, exist, have happened and have been performed, and that the issue of bonds, of which this is one, together with all other indebtedness of the County is within every debt and other limit prescribed by the Constitution and laws of the State of New York.

IN WITNESS WHEREOF, THE COUNTY OF ERIE has caused this bond to be executed in its name by the manual or facsimile signature of the County Comptroller, its corporate seal or a facsimile thereof to be affixed, imprinted or otherwise reproduced hereon.

[SEAL]

COUNTY OF ERIE

By: _____
Stefan I. Mychajliw
County Comptroller

ASSIGNMENT

FOR VALUE: RECEIVED the undersigned hereby sells, assigns and transfers unto _____

(Please Print or Type Name and Address)

Including Postal Zip Code of Assignee)

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

the within note and all rights thereunder, and hereby irrevocably constitutes and appoints _____

attorney to transfer the within note on the books kept for registration thereof with full power of substitution in the premises.

Dated:

(Signature of Assignor)

Signature acknowledged or proved, or in the alternative, certified as to its genuineness by an officer of a bank or trust company located and authorized to do business in the State of New York

(Acknowledgment, Proof
or Certification)

NOTICE: The Signature(s) on this assignment must correspond with the names) of the Registered Owner as it/they appears) upon the face of the within note in every particular without alteration or enlargement or any change whatsoever.

APPENDIX A-3

Form of Series C Bond

Unless this certificate is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to the County or its agent for registration of transfer, exchange or payment, and any certificate issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL, inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

REGISTERED

REGISTERED

NO. RC-

\$

UNITED STATES OF AMERICA
STATE OF NEW YORK
COUNTY OF ERIE
SEWER DISTRICT SERIAL BONDS, SERIES 2015C

MATURITY DATE:

INTEREST RATE:

DATE OF ORIGINAL ISSUE: October 14, 2015

CUSIP NO.:

REGISTERED OWNER: Cede & Co.

PRINCIPAL SUM: _____

COUNTY OF ERIE, a County of the State of New York, hereby acknowledges itself indebted and for value received promises to pay to the Registered Owner (named above), or registered assigns, on the Maturity Date (stated above), the Principal Sum (stated above) and to pay interest on such principal sum from the DATE OF ORIGINAL ISSUE (stated above) or from the most recent interest payment date to which interest has been paid SEWER DISTRICT SERIAL BONDS, SERIES 2015C, at the Interest Rate (stated above), payable on March 15, 2016, September 15, 2016 and semi-annually thereafter on March 15 and September 15 of each year until maturity. The principal of and interest on this bond are payable in any coin or currency of the United States of America which at the date of payment is legal tender for the payment of public and private debts.

Payment of the principal and interest of this bond shall be made upon presentation and surrender hereof at the office of Manufacturers and Traders Trust Company, One M&T Plaza, Buffalo, New York 14203-2399 or a successor Fiscal Agent (the "Fiscal Agent"). Both principal of and interest on this bond shall be paid in any coin or currency of the United States of America which, at the date of payment is legal tender for the payment of public and private debts.

This bond is one of an authorized issue, the aggregate principal amount of which is \$2,185,000 and is issued pursuant to the provisions of the Local Finance Law of the State of New York and bond resolutions adopted by the County Legislature of the County of Erie on May 19, 2005, February 25, 2010, February 7, 2013, July 24, 2014 and May 28, 2015 and pursuant to other proceedings of the County duly had and taken in all respects authorizing the same, including a certificate of the County Comptroller, prescribing the terms, form and details of issuance of the Bonds.

The Bonds maturing on or after September 15, 2026 will be subject to redemption prior to maturity at the option of the County on September 15, 2025 and thereafter on any date, as a whole or in part, at par plus accrued interest to the date of redemption.

The County may select the amount of the Bonds to be redeemed as the County shall determine to be in the best interest of the County at the time of such redemption. If less than all of the Bonds that may be redeemed prior to maturity are to be redeemed, the particular maturities and the amount of each such maturity to be redeemed shall be selected by the County.

Notice of redemption shall be given by mailing such notice to the persons shown as the registered owners of the Bonds to be redeemed at their respective addresses as shown upon the registration books of the Fiscal Agent not less than 30 days, nor more than 60 days, prior to such date. If notice of redemption shall have been given as aforesaid, the Bonds so called for redemption shall become due and payable at the applicable redemption price on the redemption date designated in such notice, and interest on such Bonds shall cease to accrue from and after such redemption date.

This bond is issued in fully registered form and may not be converted into a coupon bond or registered to bearer.

This bond is transferable or exchangeable, as provided by law, only upon the books of the County kept for that purpose by the registered owner hereof in person or by his attorney duly authorized agent in writing, upon the surrender of this bond together with a written instrument of transfer or exchange satisfactory to the Fiscal Agent duly executed by the registered owner or his attorney duly authorized in writing, and thereupon a new bond or bonds, in the same aggregate principal amount and of the same maturity, shall be issued to the transferee or the registered owner in exchange therefor.

The County and the Fiscal Agent may deem and treat the registered owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of the principal hereof and interest due hereon and for all other purposes and neither the County nor the Fiscal Agent shall be affected by any notice to the contrary.

The faith and credit of the County of Erie are hereby irrevocably pledged for the punctual payment of the principal of and the interest on this bond according to its terms.

It is hereby certified and recited that all conditions, acts and things required by the Constitution and the statutes of the State of New York to exist, to have happened and to have

been performed precedent to and in the issuance of this bond, exist, have happened and have been performed, and that the issue of bonds, of which this is one, together with all other indebtedness of the County is within every debt and other limit prescribed by the Constitution and laws of the State of New York.

IN WITNESS WHEREOF, THE COUNTY OF ERIE has caused this bond to be executed in its name by the manual or facsimile signature of the County Comptroller, its corporate seal or a facsimile thereof to be affixed, imprinted or otherwise reproduced hereon.

[SEAL]

COUNTY OF ERIE

By: _____
Stefan I. Mychajliw
County Comptroller

ASSIGNMENT

FOR VALUE: RECEIVED the undersigned hereby sells, assigns and transfers unto _____

(Please Print or Type Name and Address)

Including Postal Zip Code of Assignee)

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF ASSIGNEE

the within note and all rights thereunder, and hereby irrevocably constitutes and appoints _____

attorney to transfer the within note on the books kept for registration thereof with full power of substitution in the premises.

Dated:

(Signature of Assignor)

Signature acknowledged or proved, or in the alternative, certified as to its genuineness by an officer of a bank or trust company located and authorized to do business in the State of New York

(Acknowledgment, Proof or Certification)

NOTICE: The Signature(s) on this assignment must correspond with the names) of the Registered Owner as it/they appears) upon the face of the within note in every particular without alteration or enlargement or any change whatsoever.

Schedule A-1

ATTACHMENT B:

2015 CAPITAL BUDGET BOND RESOLUTION - PROJECT COMPONENTS

WEIGHTED AVG. PPU CALC.

| COLUMN # | A | A-1 | B | C | D | E | F | | | |
|----------|---------------|--|-------------------|------------------------|----------------------------|---|----------------------|-------------------------|-----------------------|-------------------------------|
| LINE NO. | SAP PROJ. NO. | PROJECT DESCRIPTION (object or purpose) | SPECIFIC OR CLASS | ESTIMATED MAXIMUM COST | AMOUNT OF BONDS AUTHORIZED | STATE OF FEDERAL AID EXPECTED or OTHER SOURCE | LOCAL SOURCE REVENUE | PPU 11.00a reference | Sec. 11.00a reference | CAPITAL BUDGET PAGE REFERENCE |
| 34 | | 2015 HEALTH PURCHASE OF OFFICE FURNITURE FOR FORENSIC LABORATORY COUNTYWIDE | S | \$15,000 | \$15,000 | | \$0 | 5 Yrs - para 32 | | B-109 & 1116 |
| 35 | | 2015 HEALTH REPLACEMENT OF COLD STORAGE UNITS COUNTYWIDE | S | \$58,500 | \$58,500 | | \$0 | 5 Yrs - para 32 | | B-109 & 1116 |
| 36 | | 2015 INFORMATION & SUPPORT SERVICES REPLACEMENT OF TELEPHONE SYSTEM PHASE I COUNTYWIDE | S | \$1,350,000 | \$1,350,000 | | \$0 | 5 Yrs - para 35 | | B-109 & 1116 |
| 37 | | 2015 INFORMATION & SUPPORT SERVICES REPLACEMENT OF UNINTERRUPTED POWER SUPPLY BUFFALO | S | \$300,000 | \$300,000 | | \$0 | 5 Yrs - para 32 | | B-109 & 1116 |
| 38 | | 2015 INFORMATION & SUPPORT SERVICES UPGRADE OF STORAGE AREA NETWORK SAP SERVERS AND BLADE SERVERS COUNTYWIDE | S | \$500,000 | \$500,000 | | \$0 | 5 Yrs - para 32 | | B-109 & 1117 |
| 39 | | 2015 INFORMATION & SUPPORT SERVICES WEBSITE UPGRADE COUNTYWIDE | S | \$200,000 | \$200,000 | | \$0 | 5 Yrs - para 35 | | B-109 & 1117 |
| 40 | | 2015 SHERIFF (BUILDINGS & GROUNDS) IMPROVEMENTS TO HOLDING CENTER & CORRECTIONAL FACILITY ADA COUNTYWIDE | C | \$750,000 | \$750,000 | | \$0 | 25 Yrs - para 12 (a)(1) | | B-109 & 117 |
| 41 | | 2015 SHERIFF (BUILDINGS & GROUNDS) VARIOUS IMPROVEMENTS TO HOLDING CENTER & CORRECTIONAL FACILITY COUNTYWIDE | C | \$500,000 | \$500,000 | | \$0 | 25 Yrs - para 12(a)(1) | | B-109 & 117 |
| 42 | | 2015 SHERIFF (BUILDINGS & GROUNDS) CORRECTIONAL FACILITY PARKING LOT ALDEN | S | \$600,000 | \$600,000 | | \$0 | 10 Yrs - para 20 (f)(1) | | B-109 & 117 |
| 43 | | 2015 SENIOR SERVICES REPLACEMENT VANS COUNTYWIDE | C | \$60,000 | \$60,000 | | \$0 | 5 Yrs - para 29 | | B-110 & 117 |
| 44 | | 2015 PROBATION PURCHASE OF POLICE RADIO EQUIPMENT BUFFALO | S | \$6,990 | \$6,990 | | \$0 | 5 Yrs - para 35 | | B-110 & 118 |
| 45 | | 2015 PROBATION PURCHASE OF ELECTRONIC MONITORING EQUIPMENT COUNTYWIDE | S | \$58,750 | \$58,750 | | \$0 | 5 Yrs - para 35 | | B-110 & 118 |
| 46 | | 2015 BUFFALO & ERIE COUNTY PUBLIC LIBRARY MECHANICAL ELECTRICAL & PLUMBING IMPROVEMENTS BUFFALO | C | \$500,000 | \$500,000 | | \$0 | 10 Yrs - para 13 | | B-110 & 118 |
| 47 | | 2015 BUFFALO & ERIE COUNTY PUBLIC LIBRARY CENTRAL LIBRARY AUDITORIUM REHABILITATION BUFFALO | S | \$600,000 | \$500,000 | \$100,000 | \$0 | 25 Yrs - para 12(a) | | B-110 & 118 |
| 48 | | 2015 REHABILITATION OF ECC SOUTH AUTO BUREAU ORCHARD PARK | S | \$106,300 | \$106,300 | | \$0 | 25 Yrs - para 12(a) | | B-110 & 118 |
| 49 | | 2015 ERIE COMMUNITY COLLEGE EQUIPMENT COLLEGEWIDE | C | \$1,800,000 | \$1,800,000 | | \$0 | 5 Yrs - para B9 | | B-110 & 118 |
| 50 | | 2015 ERIE COMMUNITY COLLEGE ROOF REPLACEMENT & WATERPROOFING COLLEGEWIDE | C | \$6,000,000 | \$3,000,000 | \$3,000,000 | \$0 | 15 Yrs - para 12(a)(2) | | B-110 & 118 |
| 51 | | 2015 ECC CODE COMPLIANCE COLLEGEWIDE | C | \$300,000 | \$150,000 | \$150,000 | \$0 | 15 Yrs - para 12(a)(2) | | B-110 & 118 |
| TOTALS | | | | \$44,690,540 | \$34,615,540 | \$10,075,000 | \$0 | | | |

| PPU (years) | Project Par Amount (from OS) | Weighted PPU |
|-------------|------------------------------|---------------|
| 5 | \$15,000 | \$75,000 |
| 5 | \$58,500 | \$292,500 |
| 5 | \$1,350,000 | \$6,750,000 |
| 5 | \$300,000 | \$1,500,000 |
| 5 | \$500,000 | \$2,500,000 |
| 5 | \$200,000 | \$1,000,000 |
| 25 | \$750,000 | \$18,750,000 |
| 25 | \$500,000 | \$12,500,000 |
| 10 | \$600,000 | \$6,000,000 |
| 5 | \$60,000 | \$300,000 |
| 5 | \$6,990 | \$34,950 |
| 5 | \$58,750 | \$293,750 |
| 10 | \$500,000 | \$5,000,000 |
| 25 | \$500,000 | \$12,500,000 |
| 25 | \$106,300 | \$2,657,500 |
| 5 | \$1,800,000 | \$9,000,000 |
| 15 | \$3,000,000 | \$45,000,000 |
| 15 | \$150,000 | \$2,250,000 |
| TOTALS | | \$469,053,700 |

| PPU | Project Amounts | Weighted Amounts |
|--------|-----------------|------------------|
| 3 | \$150,000 | \$450,000.00 |
| 5 | \$6,674,240 | \$33,371,200.00 |
| 10 | \$4,515,000 | \$45,150,000.00 |
| 15 | \$17,105,000 | \$257,325,000.00 |
| 20 | \$1,975,000 | \$39,500,000.00 |
| 25 | \$2,106,300 | \$52,657,500.00 |
| TOTALS | | \$469,053,700.00 |

| | |
|----------------------------|------------|
| Weighted Avg PPU (years): | 13.5504 |
| Closing Date: | 10/14/2015 |
| Longest Final Maturity | 9/15/2029 |
| Years from Closing to Mat. | 12.9194 |

Schedule A-2

1994 Series B Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|-------------------|----------------------|------------|
| 6/3/93 | Greiner Road | 15 |
| 5/6/93 | 1993 Bridges | 20 |
| 3/18/93 | New Roof ECMC | 20 |
| 4/28/94 | AD IMB Computer | 10 |
| 3/18/93 | A/C Home | 10 |
| 3/18/93 | Library | 10 |
| 3/18/93 | Library | 10 |
| 3/18/93 | Asbestos Abat. | 20 |
| 3/18/93 | DPW Vehicles | 15 |
| 3/18/93 | District Heating | 10 |
| 3/18/93 | Code Deficiencies | 10 |
| 3/10/94 | AD Courts | 20 |
| 3/18/93 | West Eagle | 15 |
| 3/18/93 | Emergency Room | 20 |
| 3/18/93 | ECMC Isolation Rooms | 20 |
| 3/18/93 | Garages DPW | 20 |
| 3/18/93 | AD AIDS Services | 20 |
| 3/18/93 | ECC North | 10 |

1995 Series A Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|-------------------|----------------------------------|------------|
| 4/28/94 | IBM Computer Upgrade | 10 |
| 5/26/94 | 1994 Bridge Reconstruction | 20 |
| 5/26/94 | 1994 Roads | 15 |
| 5/26/94 | Rich Stadium | 15 |
| 5/26/94 | ECMC Facility Improvements | 15 |
| 5/26/94 | A/C Home | 10 |
| 5/26/94 | 1994 DPW Heavy Equipment | 10 |
| 5/26/94 | 1994 Code Compliance | 15 |
| 5/26/94 | Fire Training Academy Water Line | 40 |
| 3/9/95 | ECMC Safety & Code Compliance | 15 |
| 5/26/94 | Central Library/Mechanical | 10 |
| 3/9/95 | ECMC Ambulatory Care/ER | 15 |
| 5/26/94 | ECC South HVAC | 10 |
| 6/3/93 | Greiner Road | 15 |
| 5/26/94 | Fire Training Academy Live Fire | 20 |
| 5/26/94 | Highway Garage Renovations | 15 |
| 5/26/94 | ECC North Roof | 15 |
| 5/6/93 | 1993 Bridges | 20 |
| 5/26/94 | ECC City Elevator Renovation | 10 |
| 5/26/94 | Holding Ctr Windows | 15 |
| 5/26/94 | ECC North Mas | 15 |
| 5/26/94 | ECC North Fire Alarm | 10 |
| 5/26/94 | ECC City Skylites | 15 |
| 5/26/94 | ECC North Dry Memorial Library | 15 |
| 5/26/94 | Convention Ctr | 15 |
| 5/26/94 | ECH Nurse Call | 10 |
| 5/26/94 | ECC South Barn and Greenhouse | 15 |

1995 Series B Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|-------------------|--|------------|
| 2/2/95 | Construction of Sports and Entertainment Arena | 30 |

1996 Series A Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|-------------------|--|------------|
| 3/9/95 | County Home Air Cond. System Imp. | 10 |
| 3/9/95 | County Home Door Sec. Imp. | 15 |
| 3/9/95 | Central Library Building Imp. | 10 |
| 3/9/95 | ECC City No./So Imp. to HVAC System | 10 |
| 3/9/95 | ECC North Fire Alarm Sys. Recons. | 10 |
| 3/9/95 | Elma Meadows Club House Renov. to Bldg. | 15 |
| 3/9/95 | Parks Recreation Equipment Replacement | 15 |
| 3/9/95 | Fire Training Academy Live Fire Training System | 20 |
| 3/9/95 | Jesse E. Nash Center Building Imp. | 15 |
| 3/9/95 | Highway Recon.County Road Fund | 15 |
| 3/9/95 | County Medical Center Ambulatory Care Renovation | 15 |
| 3/9/95 | County Medical Center Various Bldg. Renovations | 15 |
| 3/9/95 | Bridge Road Bridge Reconst. | 20 |
| 3/9/95 | Bridge Recons. | 20 |
| 3/9/95 | Highway Equipment | 10 |
| 3/9/95 | Highway Building Recons. | 15 |
| 3/9/95 | Salt Storage Structures | 15 |
| 3/9/95 | Rich Stadium Recons. | 15 |
| 3/9/95 | County Build. Code Comp | 15 |
| 3/9/95 | Conven. Center Building Recon. | 15 |
| 3/9/95 | County Bldg.Asbestos Abatement | 15 |
| 3/9/95 | Correctional Facilities | 15 |
| 2/15/96 | 1996 Hospital Equipment | 15 |
| 11/3/94 | Health Management System | 10 |
| 4/28/94 & 6/8/95 | Information System | 10 |
| 3/7/91 & 7/20/95 | ECMC Incinerator | 25 |

Series 1999A Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|-------------------|---|------------|
| 3/9/95 | EC Medical Center Various Building Renovations | 15 |
| 4/30/98 | Rich Stadium Various Improvements (Phase V) | 15 |
| 4/30/98 | Botanical Gardens Various Improvements | 15 |
| 4/30/98 | Chestnut Ridge Park Water Lines (Phase II) | 40 |
| 4/30/98 | EC Medical Center Ambulatory Care/Oper. Room/Trauma/ICU Renovations | 15 |
| 4/30/98 | Various Highway Design | 5 |
| 4/30/98 | McKinley Pkwy Highway Reconstruction | 15 |
| 4/30/98 | Various Bridge Design | 5 |
| 4/30/98 | Various Bridge Reconstruction | 20 |
| 4/30/98 | East Creek Rd. BridgeReconstruction | 20 |
| 4/30/98 | Various Road Reconstruction | 15 |
| 4/30/98 | Sweet Home Rd. Highway Reconstruction | 15 |
| 4/30/98 | ECC Improvements to Roadways, Parking Lots and Sidewalks (Phase II & III) | 10 |
| 4/30/98 | ECC Spring Student Ctr Building Reconstruction | 15 |
| 4/30/98 | Buffalo and Erie County Public Library Roof Reconstruction | 15 |

| | | |
|------------------------|--|----|
| 3/18/99 | Convention Ctr Building Reconstruction (Phase VI) | 15 |
| 3/18/99 | Sweet Home Rd. Highway Reconstruction | 15 |
| 3/18/99 | ECC Dental Hygiene Lab Building Reconstruction | 15 |
| 3/18/99 | Buffalo and Erie County Public Library Roof Reconstruction | 15 |
| 3/18/99 | EC Medical Center Cardiac Catherization Laboratory Renovations | 15 |
| 3/18/99 | EC Medical Center Meyer Site Demolition | 15 |
| 3/18/99 | EC Home Brick Pointing and Masonry Restoration (Phase II) | 15 |
| 3/5/98 amended 4/29/99 | Construction and Land Acquisition | 30 |

2000A, 2000B and 2000C Bonds

| <u>Resolution</u> | <u>Project</u> | <u>PPU</u> |
|---|---|------------|
| 3/5/98 as amended 4/29/99 and 4/6/00 | Courthouse Building Construction & Land Acquisition | 30 |
| 4/13/00 | County Court Existing Buildings Reconstruction | 20 |
| 4/13/00 | Highway Equipment and Vehicles Replacement | 5 |
| 3/18/99 | Various Highway Design | 5 |
| 3/18/99 | Various Road Reconstruction | 15 |
| 3/18/99 | Various Bridge | 5 |
| 3/18/99 | Various Bridge Design | 20 |
| 3/18/99 | Botanical Gardens Improvements | 15 |
| 3/18/99 | Asbestos Abatement – County Buildings (Phase VII) | 15 |
| 3/18/99 | Chestnut Ridge Park Water Lines (Phase III) | 40 |
| 9/9/99 | Ellicott Creek Park Recreational Area Improvements | 15 |
| 9/9/99 | Two Mile Creek Bicycle Path | 15 |
| 9/9/99 | Scajaquada Creek Pathway | 15 |
| 4/6/2000 | Bennett Beach Park Improvements -Planning | 5 |
| 4/13/2000 | Capital Overlay Program (Road Rehabilitation) | 15 |
| 3/18/99 | Central Library Mechanical Equipment and Building Imp. | 10 |
| 4/10/97 | Highway Building Rehabilitation (Phase III) | 15 |
| 3/18/99 | ECMC - Cardiac Catherization Lab Renovations | 15 |
| 4/13/2000 | ECMC - Fuel Tank Replacement | 10 |
| 4/13/2000 | ECMC - Water Backflow Prevention | 15 |
| 4/13/2000 | ECMC - Toxicology Bldg. HVAC Unit Replacement | 10 |
| 4/13/2000 | ECMC - Nurse Call System Replacement | 5 |
| 4/13/2000 | ECMC - Video Surveillance Upgrade | 5 |
| 4/13/2000 | ECMC - Acquisition of Various Equipment | • 5 |
| 4/13/2000 | ECMC - Cardiac Catherization Lab Suites (Phase II) | 5 |
| 4/13/2000 | ECMC - Angiography & Digital Fluoroscopy Suites - Equipment | 5 |
| 4/13/2000 | ECMC - Angiography & Digital Fluoroscopy Suites Reconstruction | 15 |

Schedule A-3

| <u>Resolution</u> | <u>Project</u> | | <u>PPU</u> |
|-------------------|----------------------------------|---------|------------|
| 7/24/14 | Erie County Sewer District No. 1 | C.00057 | 40 |
| 2/7/13 | Erie County Sewer District No. 2 | C.00011 | 40 |
| 5/28/15 | Erie County Sewer District No. 3 | C.00012 | 40 |
| 2/25/10 | Erie County Sewer District No. 4 | C.00072 | 40 |
| 5/19/05 | Erie County Sewer District No. 6 | C.00064 | 40 |