First Time Exemption Applications AND Exemption Renewals are DUE **MARCH 2nd 2015**

**REQUIREMENTS FOR EXEMPTIONS - 2015**

*Must be primary residence

**Income must be collected for ALL OWNERS who reside at the property

**NEW** STAR ENHANCED over 65 yrs. old by 12/31/15

1. Completed Pink application (RP467)
2. Proof of ownership (Title or bill of sale for MFH*)
3. Driver’s License with primary address on it
4. 2013 Federal Tax Form & IRA 1099s (for all owners)
   OR ALL 2013 end-of-year income statements for ALL OWNERS who reside at the property with the Income for STAR Purposes Worksheet (RP-425-Wkst)

If your 2013 income is greater than $83,300, you will automatically receive the Basic STAR

**RENEWAL** for STAR ENHANCED (Renew Annually or sign up for the Income Verification Program)

1. Completed Yellow application (renewal-RP-425-Rnw)
2. 2013 Federal Tax Form & IRA 1099s (for all owners)
   OR ALL 2013 end-of-year income statements for ALL OWNERS who reside at the property with Income for STAR Purposes Worksheet (RP-425-Wkst)
3. Social Security Statement if social security income is not on Federal Tax Form

**NEW** BASIC STAR: Under 65 yrs. Old

1. Driver’s License with primary residence on it
2. Proof of ownership (Title or bill of sale for MFH*)
3. Income less than $500,000

**NEW** AGRICULTURAL EXEMPTION

*Must farm at least 7 acres (total) and farmer must make at least $10,000/yr or average of two years
   OR farm less than 7 acres and the farmer’s income is more than $50,000/yr.
1. Completed Ag New Form (RP-305)
2. Soil Survey from the Cornell Co-op 652-8480 in East Aurora
3. Completed lease agreement (if not farming it themselves)

**RENEWAL** for AGRICULTURAL EXEMPTION (Renew Annually)

1. Completed Green form w/ name of farmer, telephone #, signature on front & back of form and all boxes checked (RP-305-r)
2. Schedule F Tax Return (required every other year for the farmer) to verify income

**NEW** VETERAN EXEMPTION (No need to renew)

1. Completed Orange Veteran Exemption Form (RP-458)
2. DD214 Papers
3. Proof of residency (Driver’s License) & proof of ownership (Bill of Sale/Title – MFH*)
4. If Disabled Vet – Award letter with % disabled

**DISABILITY EXEMPTION** (Renew Annually)

1. Completed White Disability Form (RP-459-c)
2. Award Letter (if NEW or CHANGED):
3. 2013 Federal Tax Return that verifies income is less than $32,400

*MFH = Manufactured Home

ALL EXEMPTION FORMS ARE AVAILABLE ON OUR TOWN WEBSITE AT [www.erie.gov/newstead](http://www.erie.gov/newstead) (on the Assessor’s page)