

PHONE_LOG
PHONE_LOG_ID_PK
DATE_OF_CALL
INCOMING
OUTGOING
PHONE_PHONE_LOG_LINK_FK
INV_PHONE_LINK_FK

PHONE_TYPE_LU
PHONE_TYPE_LIST_ID_PK
PHONE_TYPE_CD_FK
PHONE_TYPE_DESC
CREATE DATE
MODIFIED DATE

PHONE
PHONE_ID_PK
PHONE_NUMBER
PHONE_TYPE_CD_FK
CREATE DATE
MODIFIED DATE

PERSON_PHONE_LINK
PERSON_PHONE_LINK_ID_PK
PHONE_ID_FK
PERSON_ID_FK
CREATE DATE
FROM_DATE
TO_DATE
MODIFIED DATE

PERSON
PERSON_ID_PK
PERSON_RELATIONSHIP_LU_ID_FK
FIRST_NAME
MIDDLE_INITIAL
LAST_NAME
CIN_ID
SSN
DOB
DECEASED_DATE
CREATE DATE
MODIFIED DATE

PERSON_CASE_LINK
CASE_PERSON_LINK_ID_PK
PERSON_ID_FK
CASE_ID_FK
CASE_REL_CD
IND_STATUS
CREATE DATE
MODIFIED DATE

CASE_REL_LU
CASE_REL_LIST_ID_PK
CASE_REL_CD
CASE_REL_DESC
CREATE DATE
MODIFIED DATE

CASE
CASE_ID_PK
WORKER_ID_FK
WMS_CASE_NUMBER
CASE_NAME
CASE_CATEGORY_CD
CASE_TYPE_CD
NPA_PA_MIXED
CENTER_NO
ACTIVE_FLAG
CASE_CLOSED_DATE
CREATE DATE
MODIFIED DATE

PERSON_RESOURCE_INCOME_LINK
PERSON_RESOURCE_INCOME_LINK_ID_PK
RESOURCE_INCOMES_ID_FK
PERSON_ID_FK
CREATE DATE
MODIFIED DATE

RESOURCE_INCOMES
RESOURCE_INCOMES_ID_PK
UNEARNED_INCOME_TYPE_LU
RESOURCE_TYPE_LU
EARNED_INCOME_TYPE_LU
CREATE DATE
MODIFIED DATE

UNEARNED_INCOME_TYPE_LU
UNEARNED_INCOME_TYPE_LU_ID_PK
UNEARNED_INCOME_TYPE_C
UNEARNED_INCOME_TYPE_DE
SC
FREQUENCY
VALUE
UNEARNED_INCOME_FROM_DATE
UNEARNED_INCOME_TO_DATE
CREATE DATE
MODIFIED DATE

RESOURCE_TYPE_LU
RESOURCE_TYPE_LU_ID_PK
RESOURCE_TYPE_CD_FK
RESOURCE_TYPE_DESC
FREQUENCY
VALUE
RESOURCE_FROM_DATE
RESOURCE_TO_DATE
CREATE DATE
MODIFIED DATE

FEDS_INV
TA_WORKER_ID_FK
FEDS_INV_ID_PK
FEDS_INV_FK
TA_REFERRAL_DATE
APP_DENIED_FLAG
FEDS_INV_TYPE_LU_CD_FK
STATE_REPORT_REC_DATE
STATE_REPORT_CMPLD_DATE
LAST_UPDATE_DATE
FEDS_INDICATOR1
FEDS_INDICATOR2
FEDS_INDICATOR3
FEDS_INDICATOR4
FEDS_INDICATOR5
DAYCARE_INDICATOR_CURRENT
DAYCARE_INDICATOR_PRIOR
DAYCARE_INDICATOR1
DAYCARE_INDICATOR2
DAYCARE_INDICATOR3
FEDS_INV_COMPLETE_DATE
FEDS_INV_RESULTS_CD_LU_FK
DISCREPANCY_FLAG
CHK_ERROR1_FLAG
CHK_ERROR2_FLAG
CHK_ERROR2_DATE
CHK_ERROR3_FLAG
CHK_ERROR3_DATE
CHK_ERROR3_TIME
CHK_ERROR4_FLAG
CHK_ERROR4_DATE
CHK_ERRORS_FLAG
CHK_ERRORS_DATE
CHK_ERROR6_FLAG
CHK_ERROR6_DATE
CHK_ERROR6_CLOSED
CHK_ERROR7_FLAG
CHK_ERROR8_FLAG
CHK_ERRORS_EVALUATION
DATE_START_FEDS_MONTH
CHK1_DATE
CHK_ERROR6
WMS_DATE
EK_ERROR6_1
CHK_ERROR8_COMMENT
CHK_DISCREPANCY
INVEST_COMP_DATE
CHK_3A_DATE
CHK_3B_1_DATE
CHK_3B_2_DATE
CHK_3C_DATE
MODIFIED DATE
CREATE DATE

INV_PHONE_LINK
INV_PHONE_LINK_ID_PK
INV_ID_FK
PHONE_LOG_ID_FK
CREATE DATE
MODIFIED DATE

ADDRESS
ADDRESS_ID_PK
ADDRESS
ADDRESS_CITY
ADDRESS_STATE
ADDRESS_ZIP
ADDRESS_TYPE_LU_FK
CREATE DATE
MODIFY DATE

INVESTIGATIONS
INV_ID_PK
ALLEGATION_TYPE_LU_FK
INCOMING_TYPE_CD_LU
INV_ID_ONBASE_INVESTIGATION_ID_NUMBER
CHILD_ABUSE_REFERRAL_YN
ABAWD_YN
FEDS_INV_FLAG
SOURCE_PERSON_ID
LOGGED_DATE
LOGGED_TIME
DISCOVERY_DATE
AFFIDAVIT_OF_CLIENT
AFFIDAVIT_OF_COHAB
AFFIDAVIT_OF_LANDLORD
LANDLORD_LOCATION
BANK_RECORDS
SCHOOL_RECORDS
DAYCARE_RECORDS
UIB
EMPLOYMENT_HISTORY
WORKERS_COMP
SERVILLIANCE
DMV
ACCURINT
UTILITIES
SOLQ
CLERKS_OFFICE
MARRIAGE_RECORDS
BIRTH_RECORDS
INMATE_LOOKUP
ONBASE
SOCIAL_MEDIA
POSTAL_CLEARANCE
CHILD_SUPPORT
CREATE DATE
MODIFIED DATE

PERSON_ADDRESS_LINK
PERSON_ADDRESS_LINK_ID_PK
PERSON_ID_FK
ADDRESS_ID_FK
CREATE DATE
FROM_DATE
TO_DATE
MODIFY DATE

INV_PERSON_LINK
INV_PERSON_LINK_ID_PK
PERSON_ID_FK
INV_ID_FK
INV_PERSON_REL_CD_LU
CREATE DATE
MODIFIED DATE

INV_PERSON_REL_LU
INV_PERSON_REL_LU_ID_PK
INV_PERSON_REL_CD_LU
INV_REL_DESC
CREATE DATE
MODIFIED DATE

STAGING
STAGING_ID_PK
STAGE_TYPE_CD_LU
FROM_DATE
TO_DATE
STAGE_REASON_CD

CASE_TYPE_LU
CASE_TYPE_LIST_ID_PK
CASE_TYPE_CD
CASE_TYPE_DESC
CREATE DATE
MODIFIED DATE

EARNED_INCOME_TYPE_LU
EARNED_INCOME_TYPE_LU_ID_PK
EARNED_INCOME_TYPE_CD
EARNED_INCOME_TYPE_DESC
FREQUENCY
VALUE
EARNED_INCOME_FROM_DATE
EARNED_INCOME_TO_DATE
CREATE DATE
MODIFIED DATE

PERSON_RESOURCE_INCOME_LINK
PERSON_RESOURCE_INCOME_LINK_ID_PK
RESOURCE_INCOMES_ID_FK
PERSON_ID_FK
CREATE DATE
MODIFIED DATE

CONFESION_OF_JUDGEMENT_PERSON_LINK
CONFESION_OF_JUDGEMENT_PERSON_LINK_ID_PK
PERSON_ID_FK
CONFESION_OF_JUDGEMENT_ID_FK
CREATE DATE
MODIFIED DATE

PHONE_PHONE_LOG_LINK
PHONE_PHONE_LOG_LINK_ID_PK
PHONE_LOG_ID_FK
PHONE_ID_FK
CREATE DATE
MODIFIED DATE

ADDRESS_TYPE_LINK
ADDRESS_TYPE_LINK_ID_PK
ADDRESS_TYPE_LU_ID_FK
ADDRESS_LU_ID_FK
CREATE DATE
MODIFIED DATE

ADDRESS_TYPE_LU
ADDRESS_TYPE_LU_ID_PK
ADDRESS_TYPE_CD
ADDRESS_TYPE_DESC
CREATE DATE
MODIFIED DATE

INV_FEDS_LINK
INV_FEDS_LINK_ID_PK
INV_ID_FK
FEDS_INV_ID_FK

INV_CASE_LINK
INV_CASE_LINK_ID_PK
CASE_ID_FK
INV_ID_FK
CREATE DATE
MODIFIED DATE

ALLEGATION_TYPE_LU
ALLEGATION_TYPE_LU_ID_PK
ALLEGATION_TYPE_CD
ALLEGATION_TYPE_DESC
CREATE DATE
MODIFIED DATE

STAGE_REASON_LU
STAGE_REASON_LIST_ID_PK
STAGE_REASON_CD
STAGE_REASON_DESC
CREATE DATE
MODIFY DATE

ORGANIZATIONS
ORGANIZATIONS_ID_PK
PERSON_ID_FK
CONTACT_NAME
CONTACT_ATTENTION
CONTACT_ADDRESS
CONTACT_CITY
CONTACT_STATE
CONTACT_ZIP
CONTACT_PHONE
CONTACT_FAX
CONTACT_EIN
CONTACT_WORK_NUMBER
WORK_NUMBER_#
ORGANIZATIONAL_TYPE_LU
CREATE DATE
MODIFIED DATE

AUTH_PERIODS
AUTH_PERIODS_ID_PK
CASE_ID_FK
AUTH_FROM_DATE
AUTH_TO_DATE
PA_FS_MA_CD
DC_FLAG

DAYCARE_CALCULATION
DAYCARE_CALCULATION_ID_PK
DAYCARE_AMOUNT
FREQUENCY
PARENT_CHARE

DAYCARE_PROVIDER_TYPE_LU
DAYCARE_PROVIDER_TYPE_LU_ID_PK
DAYCARE_PROVIDER_TYPE_CD
DAYCARE_PROVIDER_TYPE_DESC
CREATE DATE
MODIFIED DATE

SUMMONS_AND_COMPLAINT_PERSON_LINK
SUMMONS_AND_COMPLAINT_PERSON_LINK_ID_PK
PERSON_ID_FK
SUMMONS_COMPLAINT_ID_FK
CREATE DATE
MODIFIED DATE

FEDS_INV_SURVEY
FEDS_INV_SURVEY_ID_PK
FEDS_INV_ID_FK
SENT_DATE
RETURNED_DATE
LAST_UPDATE_DATE
Q1_FLAG
Q2_FLAG
Q3_FLAG
Q4_FEDS_DC_FLAG
Q4_FEDS_WD_FLAG
Q4_FEDS_GR_FLAG
Q4_NF_DENIED_FLAG
Q4_NF_WD_FLAG
Q5_N15_FLAG
Q5_N16_FLAG
Q5_W10_FLAG
Q5_V21_FLAG
SURVEY_COMMENTS
CREATE DATE
MODIFIED DATE

NOTES
CREATE DATE
NOTES_ID_PK
INV_NOTES_LINK_ID_FK
NOTE_DATE
NOTE_AUTHORED_BY
STAGE_TYPE_CD
NOTE_TIME
NOTE_TEXT
NOTE_TYPE_LU_FK
CREATE DATE

NOTES_TYPE_LU
NOTES_TYPE_LU_ID_PK
NOTES_TYPE_CD
NOTES_TYPE_DESC
TA_FEDS_NOTES_ID_FK
TA_DC_NOTES_ID_FK
CREATE DATE
MODIFIED DATE

INV_VENDOR_INVESTIGATION_LINK
INV_VENDOR_INVESTIGATION_LINK_ID_PK
INV_ID_FK
VENDOR_INVESTIGATION_CASE_ID_FK
CREATE DATE
MODIFIED DATE

VENDOR_INVESTIGATION_CASE
VENDOR_INVESTIGATION_CASE_ID_PK
ORGANIZATION_ID_FK
CREATE DATE
MODIFIED DATE

SPECIFIC_FRAUD
SPECIFIC_FRAUD_ID_PK
INV_ID_FK
REC_FLAG
ACT_FLAG
ASF_FLAG
OFFENSE_TYPE_CD_FK
REF_TO_DA_FLAG
REF_TO_ADH_FLAG

PERSON_ORGANIZATION_LINK
PERSON_ORGANIZATION_LINK_ID_PK
PERSON_ID_FK
ORGANIZATION_ID_FK
CREATE DATE
MODIFIED DATE

DISQUALIFICATION
DISQUALIFICATION_ID_PK
DISQ_CASE_TYPE_CD_LU
DISQ_NO
ADI_FLAG
ADI_DATE
DISQ_DISP_DATE
DISQ_LENGTH
DISQ_START_DATE
DISQ_END_DATE
DISQ_PHASE
DISQ_TEAM

AFIDAVIT_OF_SERVICES_LU
AFFIDAVIT_OF_SERVICES_ID_PK
SERVICE_TYPE_CD_FK
SERVICE_TYPE_DESC
SERVED_VIA_SUBSTITUTE_SERVICE_DESC
CREATE DATE
MODIFIED DATE

COLLECTIONS
COLLECTIONS_FILE_ID_PK
INV_ID_FK
LAST_PAYMENT_DATE
PAID_IN_FULL
PAID_IN_FULL_DATE
CASE_DISMISSED
REFLED_DATE_LINK
SETTLEMENT
SETTLEMENT_AMOUNT
BANKRUPTCY
INCARCERATED
CREATE DATE
MODIFIED DATE

INCOME_EXECUTION
INCOME_EXECUTION_ID_PK
WORKER_ID_FK
PERSON_ID_FK
DATE_FILED
DOLLAR_AMOUNT
REFLED_DATE_LINK
RETURN_FROM_SHERIFF_DATE
RETURN_FROM_SHERIFF_REASON_LU
MODIFIED DATE
CREATE DATE

CONFESION_OF_JUDGEMENT
CONFESION_OF_JUDGEMENT_ID_PK
PERSON_ID_FK
CONFESION_OF_JUDGEMENT_SIGNED_DATE
CONFESION_OF_JUDGEMENT_FILED
FILED_DATE
SERVICE_TYPE_CD_LU_FK
SIGNED_REPAY_AGREEMENT_YN
MONTHLY_PAYMENT
START_DATE
REFUSED_TO_SIGN
HOLD
HOLD_DATE
CREATE DATE
MODIFIED DATE

FEDS_INV_RESULT_LU
FEDS_INV_RESULTS_LIST_ID_PK
FEDS_INV_RESULTS_CD_FK
FEDS_INV_RESULTS_DESC
CREATE DATE
MODIFIED DATE

FEDS_INV_TYPE_LU
FEDS_INV_TYPE_LIST_ID_PK
FEDS_INV_TYPE_CD_FK
FEDS_INV_TYPE_DESC
CREATE DATE
MODIFIED DATE

INCOMING_TYPE_LU
INCOMING_TYPE_LIST_ID_PK
INCOMING_TYPE_CD_FK
INCOMING_TYPE_DESC
CREATE DATE
MODIFIED DATE

INV_WORKER_LINK
INV_WORKER_LINK_ID_PK
WORKER_ID_FK
INV_ID_FK
CREATE DATE
FROM_DATE
TO_DATE
MODIFIED DATE

INTERVIEW_TYPE_LU
INTERVIEW_TYPE_LU_ID_PK
INTERVIEW_TYPE_CD_FK
CREATE DATE
MODIFIED DATE

ADH
ADH_ID_PK
SPECIFIC_FRAUD_ID_FK
HEARING DATE
HEARING OFFICE
HEARING_WORKER_ID
CREATE DATE
MODIFIED DATE

OFFENSE_TYPE_LU
OFFENSE_TYPE_LIST_ID_PK
OFFENSE_TYPE_CD
OFFENSE_TYPE_DESC
CREATE DATE
MODIFIED DATE

PERSON_DISQ_LINK
PERSON_DISQ_LINK_ID_PK
DISQUALIFICATION_ID_FK
PERSON_ID_FK
CREATE DATE
MODIFIED DATE

DISPOSITION
DISPOSITION_ID_PK
INV_ID_FK
DECISION_TYPE_CD_FK
OVERGRANT_AMOUNT
attribute name
COMPLETE_DATE
OTHERS_CHARGED_ID
CREATE DATE
MODIFIED DATE

SUMMONS_AND_COMPLAINT_DEFAULT_LINK
SUMMONS_AND_COMPLAINT_DEFAULT_LINK_ID_PK
SUMMONS_COMPLAINT_ID_FK
DEFAULT_JUDGEMENT_ID_FK
CREATE DATE
MODIFIED DATE

SUMMONS_AND_COMPLAINT
SUMMONS_COMPLAINT_ID_PK
PERSON_ID_FK
SERVICE_TYPE_CD_LU_FK
SUMMONS_COMPLAINT_FILED_DATE
AMOUNT_OF_SUMMONS_COMPLAINT
SUMMONS_COMPLAINT_CANCELLED
HOLD
HOLD_DATE
CREATE DATE
MODIFIED DATE

DEFAULT_JUDGEMENT
DEFAULT_JUDGEMENT_ID_PK
PERSON_ID_FK
DEFAULT_JUDGEMENT_FILED_DATE
CLIENT_REQUESTED_FAIR_HEARING
COST_OF_STATUTE
AMOUNT_OF_TOTAL_PAYMENTS
AMOUNT_OF_JUDGEMENT
CREATE DATE
MODIFIED DATE

WORKER
WORKER_ID_PK
WORKER_LAST_NAME
WORKER_MIDDLE_INITIAL
WORKER_FIRST_NAME
WORKER_USER_NAME
WORKER_RIGHTS
WORKER_TITLE
WORKER_LOCAL_OFFICE
WORKER_UNIT
WORKER_NUMBER
WORKER_SUPERVISOR
WORKER_PHONE
WORKER_ROOM
CREATE DATE
MODIFY DATE

LETTER
LETTER_ID_PK
LETTER_TYPE_LU_CD
SENT_DATE
EXPECTED_RETURNED_DATE
RECEIVED_DATE
NO_LONGER_EXPECTED
BODY_OF_LETTER
SUBJECT_TEXT_FIELD
CNS_NO
CREATE DATE
MODIFIED DATE

INV_LETTER_LINK
INV_LETTER_LINK_ID_PK
INV_ID_FK
LETTER_ID_FK
CREATE DATE
MODIFIED DATE

LETTER_TYPE_LU
LETTER_TYPE_LU_ID_PK
LETTER_TYPE_CD_FK
LETTER_TYPE_TITLE
LETTER_TYPE_DESC
IS_VALID
CREATE DATE
MODIFIED DATE

DA
DA_ID_PK
SPECIFIC_FRAUD_ID_FK
PA_AMT
FS_AMT
MA_AMT
DC_AMT
PLEA DATE
SENTENCED
COMPLETED
DEFERRAL
UPFRONT_RESTITUTION
FELONY_MISDEAMEANOR
DEGREE_OF_WELFARE_FRAUD

ORGANIZATIONAL_TYPE_LU
ORGANIZATIONAL_TYPE_LU_ID_PK
ORGANIZATION_TYPE_CD_FK
ORGANIZATIONAL_TYPE_CD_DESC
CREATE DATE
MODIFIED DATE

PERSON_ORGANIZATION_LINK
PERSON_ORGANIZATION_LINK_ID_PK
PERSON_ID_FK
ORGANIZATION_ID_FK
CREATE DATE
MODIFIED DATE

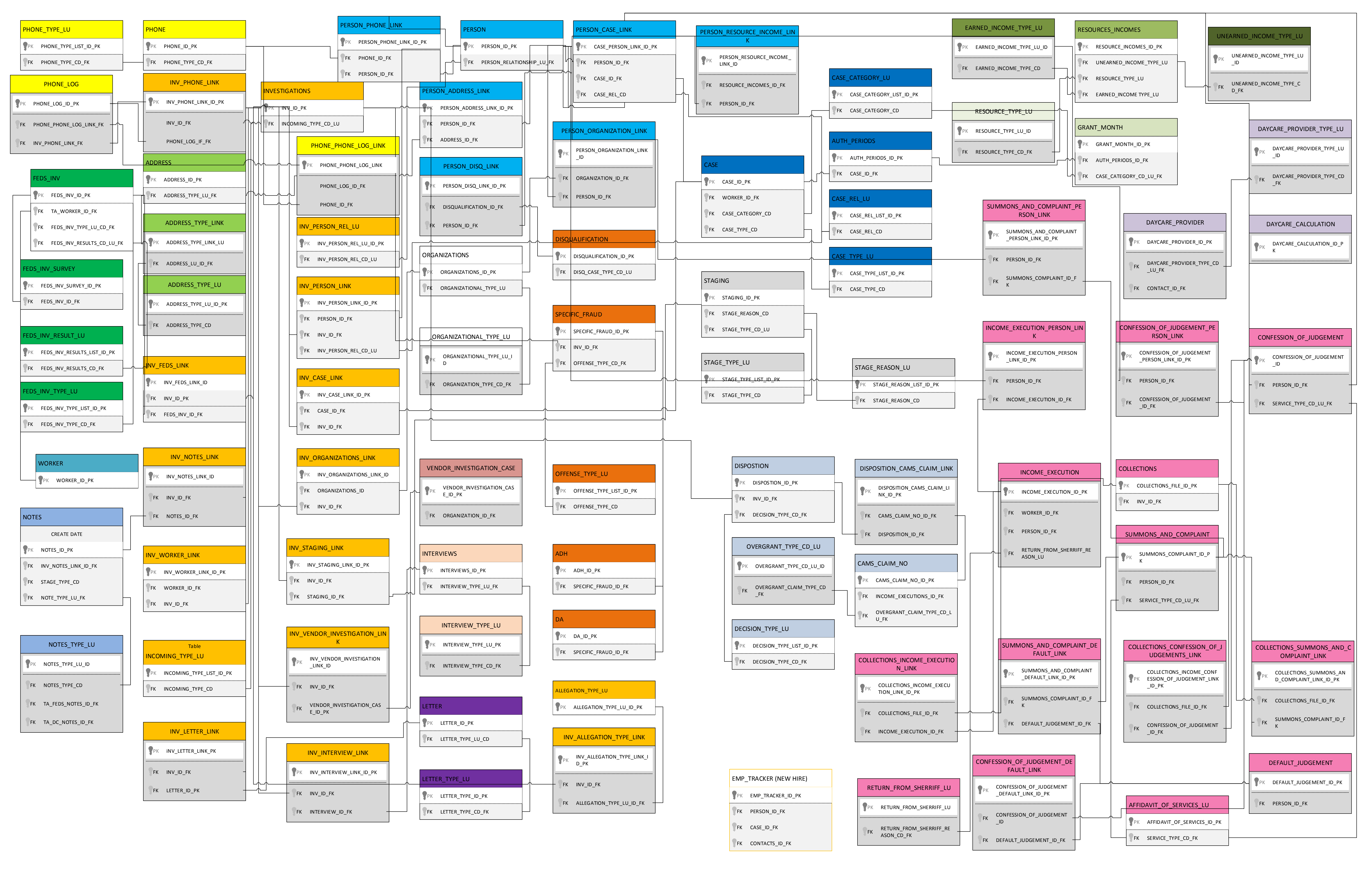
DECISION_TYPE_LU
DECISION_TYPE_LIST_ID_PK
DECISION_TYPE_CD_FK
DECISION_TYPE_DESC
CREATE DATE
MODIFIED DATE

DISPOSITION_CAMS_CLAIM_LINK
DISPOSITION_CAMS_CLAIM_LINK_ID_PK
DISPOSITION_ID_FK
CAMS_CLAIM_NO_ID_FK
DISPOSITION_ID_FK

OVERGRANT_TYPE_CD_LU
OVERGRANT_TYPE_CD_LU_ID_PK
OVERGRANT_CLAIM_TYPE_CD_FK
CREATE DATE
MODIFIED DATE

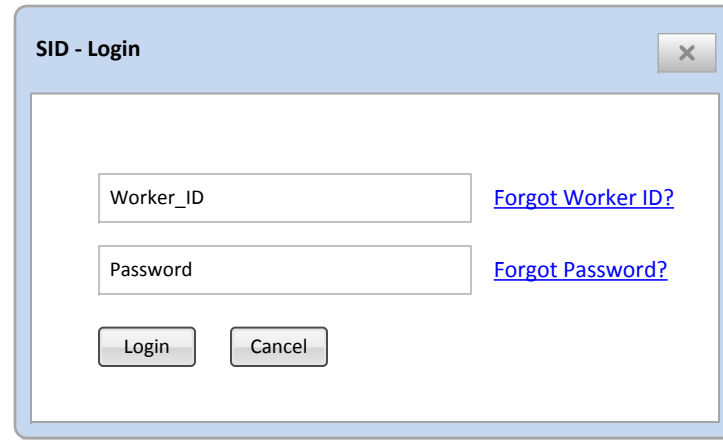
CAMS_CLAIM_NO
CAMS_CLAIM_NO_ID_PK
INCOME_EXECUTIONS_ID_FK
OVERGRANT_CLAIM_TYPE_CD_LU_FK
CNS#
CNS_DATE
CAMS_CLAIM_NO
EST DATE
END DATE

EMP_TRACKER (NEW HIRE)
EMP_TRACKER_ID_PK
PERSON_ID_FK
CASE_ID_FK
CONTACTS_ID_FK
FILE_DATE
SSN_VALIDATION
WA_DATE
IMPORT_DATE



Login

This login screen will be connected to the established AD accounts of ECDSS users.



The image shows a screenshot of a Windows-style dialog box titled "SID - Login". The dialog box has a light blue header bar with a close button (X) in the top right corner. The main content area is white and contains two text input fields. The first field is labeled "Worker_ID" and has a blue hyperlink "[Forgot Worker ID?](#)" to its right. The second field is labeled "Password" and has a blue hyperlink "[Forgot Password?](#)" to its right. Below the input fields are two buttons: "Login" and "Cancel".

Work Unit Dashboard

This dashboard is an overview of the volume of Investigations assigned to any single user.

In addition, "Level 2" users, "Level 1" users, and "Admin" work unit will be able to see all Investigations staged to "Incoming Work" and "Returning Work" by work unit.

These same users will have the ability to select one investigation from any table and assign it to a worker by selecting from a drop down menu and pressing "assign".

They may also open the investigation themselves and view it by pressing view investigation. It will then load the investigation in "Overview Tab"

Work_Unit >> Dashboard View

[Sign Out](#)
 TODAY DATE, TIME
 User: [Worker_ID_PK](#) Title: Worker_Title
 Permission: WORKER_RIGHTS

Worker_Unit
Workspace
Calendar
Search
Business Admin

Worker_Unit Dashboard

Work Load

User Work Load Panel – Count of Investigations by User

WORKER_ID_PK	Worker Name	Work_Unit	Worker_Title	Worker_Sup	WORKER_Rights	Count of Inv
Worker 1	Bob Smith	Longterm	Investigator	Count	Level 3	10
Worker 2	Jane Doe	Longterm	Investigator	Count	Level 3	12
Worker 3	Larry David	Longterm	Investigator	Count	Level 3	5
Worker 4	Karen Perry	Collections	Collector	Count	Level 3	50
Worker 5	text	text	text	Count	Number	Count
Worker 6	text	text	text	Count	Number	Count

Incoming Work

All Investigations Staged to Incoming Work by Work_Unit

"Inv Number" INV_ID_PK	"Worker ID" WORKER_ID_PK	Example	Example	Start Date	Staging	Work_Unit
Text	Text	Text	Text	Text	Text	Text
Text	Text	Text	Text	Text	Text	Text
Text	Text	Text	Text	Text	Text	Text

Returning Work

All Investigations Staged to Returning Work by Work_Unit

"INV Number" INV_ID_PK	"Worker ID" WORKER_ID_PK	Example	Example	Start Date	Staging	Work_Unit
Text	Text	Text	Text	Text	Text	Text
Text	Text	Text	Text	Text	Text	Text
Text	Text	Text	Text	Text	Text	Text

Assign Investigation

▼

WORKER_ID_PK
 WORKER_ID_PK

Assign

View Investigation Control Panel

View Investigation

The Workspace Dashboard

This dashboard is the summary of all investigations, future appointments and required follow ups for all investigations assigned to the users signed into the application.

A user can select any one case, or any one appointment, or any one follow up, and then click – “View Investigation” Button. This will then open the Investigation in “Investigation View” in “Overview” tab.

Users in “Admin”, “FEDS”, or “INTAKE” Work Units are able to see the options to “Create New”

Users in “Admin” work unit will need to chose if they are creating a “FEDS” or “INTAKE”.

Users in “FEDS” and “Intake” will automatically “Create New” of their respective types.

All “New” Intake or FEDS begin in “Investigation View” in “Overview” tab.

Workspace >> Dashboard View

Worker_Unit | Workspace | Calendar | Search | Business Admin

TODAY DATE, TIME [Sign Out](#)
User: [Worker_ID_PK](#) Title: Worker_Title
Permission: WORKER_RIGHTS

Worker_ID_PK Dashboard

My Cases

Worker_ID_PK Assigned List Panel – List of Investigations Assigned to Worker_ID_PK

“INV Number” INV_ID_PK	“Worker ID” WORKER_ID_PK	Worker Name	Allegation	Start Date	Staging	Column 1
Number	Number	Text	Text	Text	Text	Text
Number	Number	Text	Text	Text	Text	Text
Number	Number	Text	Text	Text	Text	Text

My Next Actions

Worker_ID_PK Appointments Panel

“INV Number” INV_ID_PK	Interview Date	Interview Time	Person Last Name	Person First Name	Column 1	Column 2
Number	Date	Time	Text	Text	Text	Text
Number	Date	Time	Text	Text	Text	Text
Number	Date	Time	Text	Text	Text	Text

Worker_ID_PK Follow Ups / Ticklers Panel

“INV Number” INV_ID_PK	Follow Up Date	Letter Type	Allegation	Last_Paymt_Date	Column 1	Column 2
Number	Date	Text	Text	Date	Text	Text
Number	Date	Text	Text	Date	Text	Text
Number	Date	Text	Text	Date	Text	Text

Create New

FEDS
 INTAKE

Create New

View Investigation Control Panel

View Investigation

Work Area: Administration
Permission Level 1

Workspace Investigation View Overview Tab

The “Overview Tab” serves as the investigation cover sheet, and a quick summary of information related to the investigation.

Users in all work units maintain control panels to each panel section.

Permission may be restricted for level 4 users.

“Investigation Summary Panel” is where a summary of the work performed in each work unit will be displayed for review by the next work unit.

The “Previous Investigation Reference Panel” will list the Investigation number of every previous investigation of a Person attached as the subject of an investigation.

The screenshot shows a web application interface for an investigation. At the top, the breadcrumb navigation reads "Workspace >> Investigation View >> Overview". Below this is a menu bar with tabs: "Worker_Unit", "Workspace", "Calendar", "Search", and "Business Admin". On the right side of the header, it displays "TODAY DATE, TIME" with a "Sign Out" link, and user information: "User: Worker_ID_PK Title: Worker_Title" and "Permission: WORKER_RIGHTS".

The main content area is titled "INV_ID_PK – LAST_NAME, FIRST_NAME" and has a sub-menu with tabs: "Overview", "Investigation", "Documents", "Calculators", "FEDS", "Specific Fraud", "Collections", and "Staging". The "Overview" tab is active.

The interface is divided into several panels:

- Investigation Information Panel:** Displays "INVESTIGATION" and "INCOMING_TYPE_LU".
- Investigation Information Control Panel:** Contains an "Edit Investigation Info" button.
- Investigation Subject Panel:** Displays "PERSON", "ADDRESS", and "PHONE".
- Investigation Subject Control Panel:** Contains "Add Subject" and "Edit Subject" buttons.
- Complainant Panel:** Displays "PERSON" and "INV_PERSON".
- Complainant Control Panel:** Contains "Add Complainant" and "Edit Complainant" buttons.
- Investigation Summary Panel – Work_Unit:** Displays "NOTES" (with "INV_NOTES_LINK" and "NOTES_TYPE_LU" below it) and "WORKER" (with "INV_WORKER_LINK" below it).
- Previous Investigations Reference Panel:** Displays "PERSON", "INVESTIGATION", "INV_PERSON_LINK", and "INV_PERSON_REL_LU".

On the right side, there is an "Investigation Notes" section with a scrollable list of notes. Each note entry includes "Create_Date, Note_Time", "Note_Text", and "Worker_ID_PK". Below the list, there are labels "NOTES" and "WORKER" with corresponding links: "INV_NOTES_LINK", "NOTES_TYPE_LU", and "INV_WORKER_LINK". At the bottom right, there is a text input field for "Note_Text" with "NOTES" below it, and "INV_NOTES_LINK" and "NOTES_TYPE_LU" below that. Below the input field are "Add Note" and "Clear Entry" buttons.

Workspace Investigation View Investigation Tab

The “Investigation Tab” will act as a guide to investigators, and act as the place where evidentiary data is stored for later calculations and determinations.

Users in all work units will maintain the ability to add and edit collected data.

Permissions may be restricted for Level 4 users.

The “witness panel” will track all persons providing evidence in the case by their role to the case, (i.e., landlord, employer, etc.)

Interviews conducted without notices generated through the “Documents Tab” can be set up in the Interviews Panel. Interviews established with generated notices will be automatically listed in the “Interviews Panel” and will need to be updated when interviews are completed.

Workspace >> Investigation View >> Investigation

Worker_Unit Workspace Calendar Search Business Admin

TODAY DATE, TIME [Sign Out](#)
 User: [Worker_ID_PK](#) Title: Worker_Title
 Permission: WORKER_RIGHTS

INV_ID_PK – LAST_NAME, FIRST_NAME

Overview Investigation Documents Calculators FEDS Specific Fraud Collections Staging

Investigation Subject Panel
 PERSON
 ADDRESS
 PHONE

Investigation Subject Control Panel
 Add Subject
 Edit Subject

Case Panel
 CASE
 INV_CASE
 CASE_CATEGORY_LU
 CASE_REL_LU
 CASE_TYPE_LU
 PERSON_CASE_LINK

Case Control Panel
 Add Case
 Edit Case

Employment Panel
 ORGANIZATION
 INV_ORGANIZATION_LINK
 PERSON_ORGANIZATION_LINK
 PERSON
 ADDRESS
 PHONE

Employment Control Panel
 Add Employer
 Edit Employer

Resources Panel
 ORGANIZATION
 RESOURCES_INCOMES
 PERSON_RESOURCE_LINK
 UNEARNED_INCOME_TYPE
 RESOURCE_TYPE_LU
 EARNED_INCOME_TYPE_LU

Resources Control Panel
 Add Resources
 Edit Resources

Investigations Checklist Panel
 INVESTIGATION

Investigations Checklist Control Panel

Witness Panel
 INVESTIGATION
 INV_PERSON_LINK
 INV_PERSON_REL_LU
 PERSON
 ADDRESS
 PHONE

Witness Control Panel
 Add Witness
 Edit Witness

Interviews Panel
 INTERVIEWS
 INTERVIEW_TYPE_LU
 INV_INTERVIEW_LINK

Interview Control Panel
 Add Interview
 Edit Interview

Investigation Notes

Create_Date, Note_Time
 Note_Text
 Worker_ID_PK

Create_Date, Note_Time
 Note_Text
 Worker_ID_PK

NOTES
 INV_NOTES_LINK
 NOTES_TYPE_LU

WORKER
 INV_WORKER_LINK

Note_Text
NOTES
 INV_NOTES_LINK
 NOTES_TYPE_LU

Add Note Clear Entry

Workspace Investigation View Documents Tab

The “Documents Tab” will generate and store all documents related to the investigation.

The “Collected Documents Panel” will allow users to upload imaged versions of the all records and documents collected over the course of the investigation directly to storage.

The “Create Document” button will cause the “Document Creator” Pop-up to appear, offering the user the ability to automatically generate all necessary correspondence.

Once created, these correspondence documents will appear in the “Correspondence Documents Panel” for printing, and editing.

The screenshot shows a web application interface for document management. At the top, there is a navigation bar with tabs for Worker_Unit, Workspace, Calendar, Search, and Business Admin. The current view is 'Workspace >> Investigation View >> Documents'. The main title is 'INV_ID_PK – LAST_NAME, FIRST_NAME'. Below the title is a secondary navigation bar with tabs for Overview, Investigation, Documents, Calculators, FEDS, Specific Fraud, Collections, and Staging. The interface is divided into several panels:

- Document Center:** Contains two main sections:
 - Collected Documents Panel:** Shows 'Uploaded Documents' and a list of 'DOCUMENTS' with 'DOCUMENTS_INV_LINK'. To its right is the 'Collected Documents Control Panel' with 'Open Document' and 'Upload Document' buttons.
 - Correspondence Documents Panel:** Shows 'Investigation Correspondence Generated' and 'ALL TABLES AS REQUIRED'. To its right is the 'Correspondence Documents Control Panel' with 'Add Document', 'Open Document', and 'Edit Document' buttons.
- Investigation Notes:** A large panel on the right containing two entries of 'Create_Date, Note_Time, Note_Text, Worker_ID_PK'. Below these are sections for 'NOTES' (with 'INV_NOTES_LINK' and 'NOTES_TYPE_LU') and 'WORKER' (with 'INV_WORKER_LINK'). At the bottom of this panel are 'Add Note' and 'Clear Entry' buttons.

Workspace Investigation View Budgets Tab

The “Calculators Tab” will contain calculations done by data entered in other tabs. Only 3 are displayed here as examples.

All necessary equations for all calculations will be provided by Erie County.

A history of calculations run by the user will be stored. Some calculator panels will require the storage of multiple versions of the same calculation using different assumptions.

The calculations run in this tab will be used in Reports and other outputs.

Workspace >> Investigation View >> Calculators

Worker_Unit | Workspace | Calendar | Search | Business Admin

TODAY DATE, TIME [Sign Out](#)
User: [Worker_ID_PK](#) Title: Worker_Title
Permission: WORKER_RIGHTS

INV_ID_PK – LAST_NAME, FIRST_NAME

Overview | Investigation | Documents | Calculators | FEDS | Specific Fraud | Collections | Staging

Calculator 1 Panel

- Version 1
- Version 2
- Version 3

Calculator 1 Control Panel

New Calculation

Edit Calculation

Calculator 2 Panel

- Version 1
- Version 2
- Version 3

Calculator 2 Control Panel

New Calculation

Edit Calculation

Calculator 3 Panel

- Version 1
- Version 2
- Version 3

Calculator 3 Control Panel

New Calculation

Edit Calculation

Investigation Notes

Create_Date, Note_Time
Note_Text
Worker_ID_PK

Create_Date, Note_Time
Note_Text
Worker_ID_PK

NOTES

- INV_NOTES_LINK
- NOTES_TYPE_LU

WORKER

- INV_WORKER_LINK

Note_Text

NOTES

- INV_NOTES_LINK
- NOTES_TYPE_LU

Add Note | Clear Entry

Workspace Investigation View FEDS Tab

The “FEDS Tab” is the primary data entry tab for the FEDS work unit. Control panels for this tab will be available only to users in that work unit and the “Admin” work unit.

This tab will act as a guide for the FEDS pre-investigation, and store all data related to their determinations.

The screenshot shows a web application interface for the 'FEDS' tab. At the top, there is a navigation bar with tabs for 'Worker_Unit', 'Workspace', 'Calendar', 'Search', and 'Business Admin'. The main title is 'Workspace >> Investigation View >> FEDS'. On the right side, there is a user information panel showing 'TODAY DATE, TIME', 'User: Worker_ID_PK', 'Title: Worker_Title', and 'Permission: WORKER_RIGHTS'. Below the navigation bar, there is a sub-navigation bar with tabs for 'Overview', 'Investigation', 'Documents', 'Calculators', 'FEDS', 'Specific Fraud', 'Collections', and 'Staging'. The main content area is titled 'INV_ID_PK – LAST_NAME, FIRST_NAME' and contains three main sections: 'FEDS Overview', 'FEDS Investigation', and 'FEDS Survey'. Each section has a list of fields (INV_FEDS_LINK, FEDS_INV_TYPE_LU, FEDS_INV_SURVEY, FEDS_INV_RESULT_LU) and a corresponding control panel with buttons for 'Edit FEDS Overview', 'Edit FEDS Investigation', and 'Add FEDS Survey' / 'Edit FEDS Survey'. On the right side, there is a vertical panel for 'Investigation Notes' with fields for 'Create_Date', 'Note_Time', 'Note_Text', and 'Worker_ID_PK', and a 'NOTES' section with fields 'INV_NOTES_LINK' and 'NOTES_TYPE_LU'. At the bottom right, there is a 'Note_Text' section with 'NOTES' and 'INV_NOTES_LINK', 'NOTES_TYPE_LU' fields, and 'Add Note' and 'Clear Entry' buttons. The interface is designed for data entry and management of investigation records.

Workspace Investigation View Specific Fraud Tab

The “Specific Fraud” Tab is where users will enter data for tracking an investigation through its prosecution.

One or more “Disqualifications” can be added to the individual “Subjects” of the investigation added under “Investigation Tab”

“ADH” and “DA” related data can be added to an investigation or edited, as the investigation requires.

Workspace >> Investigation View >> Specific Fraud

[Sign Out](#)
 TODAY DATE, TIME
 User: [Worker_ID_PK](#) Title: Worker_Title
 Permission: WORKER_RIGHTS

Worker_Unit
Workspace
Calendar
Search
Business Admin

INV_ID_PK – LAST_NAME, FIRST_NAME

Overview
Investigation
Documents
Calculators
FEDS
Specific Fraud
Collections
Staging

Specific Fraud Panel

SPECIFIC_FRAUD

OFFENSE_TYPE_LU

PERSON

PERSON_CASE_LINK

Subject Disqualifications Panel

PERSON

PERSON_CASE_LINK

INV_PERSON_REL_LU

DISQUALIFICATION

PERSON_DISQ_LINK

Subject 1
 Subject 2
 Subject 3

ADH Panel

SPECIFIC_FRAUD

ADH

DA Panel

SPECIFIC_FRAUD

DA

Specific Fraud Control Panel

[Edit Specific Fraud](#)

Subject Disqualifications Control Panel

[Add Disqualification](#)

[Edit Disqualification](#)

ADH Control Panel

[Add ADH](#)

[Edit ADH](#)

DA Control Panel

[Add DA](#)

[Edit DA](#)

Investigation Notes

Create_Date, Note_Time

Note_Text

Worker_ID_PK

Create_Date, Note_Time

Note_Text

Worker_ID_PK

NOTES

INV_NOTES_LINK

NOTES_TYPE_LU

WORKER

INV_WORKER_LINK

Note_Text

NOTES

INV_NOTES_LINK

NOTES_TYPE_LU

[Add Note](#)
[Clear Entry](#)

Workspace Investigation View Collections Tab

The “Collections Tab” is where users take actions on “Claims” established against the “Subject” of an investigation.

All possible actions are listed in the “Collection Actions Control Panel”, and a history of actions taken will be listed in the “Collection Actions Panel” under each specific “claim” against a “subject”.

The screenshot shows a web application interface for an investigation. At the top, there is a navigation bar with tabs: Worker_Unit, Workspace, Calendar, Search, and Business Admin. The current view is 'Workspace >> Investigation View >> Collections'. On the right side, there is a user information section: 'TODAY DATE, TIME' with a 'Sign Out' link, 'User: Worker_ID_PK Title: Worker_Title', and 'Permission: WORKER_RIGHTS'. Below the navigation bar, there is a breadcrumb trail: Overview, Investigation, Documents, Calculators, FEDS, Specific Fraud, Collections, and Staging. The main content area is titled 'INV_ID_PK – LAST_NAME, FIRST_NAME'. It is divided into three main sections: 1. Subject 1: Labeled 'PERSON' with 'INV_PERSON_REL_LU'. It contains two claims. Claim 1 is selected and shows a 'DISPOSITION' with fields: DISPOSITION_CAMS_CLAIM_LINK, CAMS_CLAIM_NO, and OVERGRANT_TYPE_CD_LU. Below Claim 1 is a 'Collection Actions Panel' listing: COLLECTIONS, INCOME_EXECUTION, CONFESSIONS_OF_JUDGEMENT, SUMMONS_AND_COMPLAINT, and DEFAULT_JUDGEMENT. Claim 2 is unselected and has an empty 'Collection Actions Panel'. 2. Subject 2: Labeled 'PERSON' with 'INV_PERSON_REL_LU'. It contains one claim, Claim 1, which is unselected and has an empty 'Collection Actions Panel'. 3. Collection Actions Control Panel: A vertical panel on the right containing buttons for: Income Execution (Add, Edit), Collections (Add, Edit), Confession of Judgement (Add CoJ, Edit CoJ), Summons and Complaint (Add Summons, Edit Summons), and Default Judgement (Add Default Judgement, Edit Default Judgement). 4. Investigation Notes: A large text area on the right containing two entries. The first entry has fields: Create_Date, Note_Time, Note_Text, Worker_ID_PK. The second entry has fields: Create_Date, Note_Time, Note_Text, Worker_ID_PK. Below these are labels 'NOTES' (with link INV_NOTES_LINK and type NOTES_TYPE_LU) and 'WORKER' (with link INV_WORKER_LINK). At the bottom of the notes section are 'Add Note' and 'Clear Entry' buttons.

Workspace Investigation View Staging Tab

The “Staging Tab” is the tab where users will move an investigation from one user to another, one work unit to another, to administration for review, or to close the case out.

In addition, all determinations and claims made by each work unit throughout the Investigation will be done on this page.

The selection of each work unit specific staging option in the “Stage Control Panel” will be subject to business rules that will prompt the user to enter more information either in the “Disposition Control Panel”, the “Overgrant Control Panel”, the “Claim Control Panel”, or to enter a narrative of the work completed in the “Summary Control Panel”

A history of all previous changes in the staging of the investigation will be maintained in the “Staging Panel”

Business rules for each staging type will be provided by Erie County.

The screenshot shows a web application interface for the 'Staging Tab' of an investigation. The main window title is 'Workspace >> Investigation View >> Status'. At the top, there are navigation tabs: 'Worker_Unit', 'Workspace', 'Calendar', 'Search', and 'Business Admin'. Below these is a sub-header 'INV_ID_PK – LAST_NAME, FIRST_NAME' with a secondary set of tabs: 'Overview', 'Investigation', 'Documents', 'Calculators', 'FEDS', 'Specific Fraud', 'Collections', and 'Staging' (which is selected).

The main content area is titled 'Staging History' and contains several panels:

- Staging Panel:** A list of staging actions categorized by type: STAGING (with sub-items STAGE_TYPE__LU and STAGE_REASON__LU), INVESTIGATION (with sub-item INV_STAGING_LINK), and WORKER (with sub-item INV_WORKER_LINK).
- Staging Control Panel:** Three dropdown menus for selecting 'STAGING_TYPE', 'WORKER_ID', and 'STAGING_REASON'. Each dropdown has three options.
- Disposition Control Panel:** Two dropdown menus for selecting 'CLAIM_TYPE' and 'DECISION_TYPE', each with three options.
- Overgrant Control Panel:** One dropdown menu for selecting 'OVERGRANT_TYPE' with three options.
- Summary Control Panel:** A text input area for 'Note_Text' with a 'NOTES' label and a list of links: 'INV_NOTES_LINK' and 'NOTES_TYPE_LU'. Below this is a 'Stage Investigation' button.

On the right side of the interface, there is a sidebar with the following information:

- System status: 'TODAY DATE, TIME' and a 'Sign Out' link.
- User information: 'User: Worker_ID_PK' and 'Title: Worker_Title'.
- Permission: 'Permission: WORKER_RIGHTS'.
- Investigation Notes:** A scrollable list of notes, each with 'Create_Date, Note_Time', 'Note_Text', and 'Worker_ID_PK'. The notes are categorized by 'NOTES' (with links 'INV_NOTES_LINK' and 'NOTES_TYPE_LU') and 'WORKER' (with link 'INV_WORKER_LINK').
- At the bottom of the sidebar are 'Add Note' and 'Clear Entry' buttons.

Calendar

The “Calendar” will allow a user to see all interview appointments scheduled, and follow ups to Investigations assigned to them, or for just a particular investigation.

“Level 1” and “Level 2” users will also have the ability to see the Calendar for the whole work unit.

Displayed graphic calendar will be an advanceable rolling calendar year.

Worker_Unit
Workspace
Calendar
Search
Business Admin

TODAY DATE, TIME [Sign Out](#)

User: [Worker_ID_PK](#) Title: Worker_Title

Permission: WORKER_RIGHTS

Calendar

November 18							December 18							January 19						
M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S
				1	2	3	26	27	28			1	2	31	1	2	3	4	5	6
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31			
							31													

February 19							March 19							April 19						
M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S
28	29	30		1	2	3	25	26	27		1	2	3	1	2	3	4	5	6	7
4	5	6	7	8	9	10	4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28				25	26	27	28	29	30	31	29	30					

May 19							June 19							July 19						
M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S
29	30	1	2	3	4	5	27	28	29			1	2	1	2	3	4	5	6	7
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31				

August 19							September 19							October 19						
M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S
29	30	31	1	2	3	4	26	27	28			1	30	1	2	3	4	5	6	
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
							30													

◀
▶

▼
All Investigations Assigned

INV_ID_PK

INV_ID_PK - LAST_NAME, FIRST_NAME

INV_ID_PK - LAST_NAME, FIRST_NAME

Search

Search Results Panel

Appointments Panel

Follow Ups Panel

Search

The “Search” Dashboard will allow users to search for specific database objects outside of an investigation to determine which users have it assigned, the disposition, and staging, etc.

Investigations in the Admin work unit are not searchable except by Level 1 users.

Cases that are still staged to a work unit or assigned to a worker cannot be viewed by selecting them and pressing the “view” button.

Only cases that have been closed can be viewed through this control panel.

The screenshot shows a web application window titled "Search". At the top, there is a navigation bar with tabs: "Worker_Unit", "Workspace", "Calendar", "Search", and "Business Admin". The "Search" tab is active. In the top right corner, there is a "Sign Out" link and user information: "TODAY DATE, TIME", "User: Worker_ID_PK", "Title: Worker_Title", and "Permission: WORKER_RIGHTS".

The main content area is divided into three panels:

- Search Panel:** Contains a list of search criteria in red text: PERSON, ORGANIZATION, ADDRESS, PHONE, INVESTIGATION, CASE, and WORKER. Below this list is the text "ALL SUBORDINATE LU AND LINK TABLES".
- Search Results Panel:** Contains two radio buttons: "Selected Result" (which is selected) and "Result".
- Search Results Control Panel:** Contains a single "View" button.

On the right side of the main content area, there is a "Search Control Panel" with three buttons: "Search", "Clear", and "Cancel".

Business Admin

The “Business Admin” dashboard is available only to “Level 1” and “Level 2” users.

While “Level 1” users are able to use all controls and modify information for all users and work units, “Level 2” users are restricted from changing “User Permissions”

The “Work Unit Permissions Panel” allows “Level 1” and “Level 2” users to change the default access to Control Panels that each user level type can use, to allow for flexibility.

“Level 2” users may only change “Work Unit Permissions” for their work unit.

An exhaustive list of default access permissions will be provided by Erie County.

The screenshot shows a web application window titled "Business Admin" with a navigation bar containing "Worker_Unit", "Workspace", "Calendar", "Search", and "Business Admin". The main content area is divided into two sections: "User Permissions" and "Work Unit Permissions".

User Permissions Section:

- User Permissions Panel:** A list of four radio buttons, each labeled "Work_Unit" and "Worker_ID". The second radio button is selected. The word "WORKER" is displayed in red text to the right of the list.
- User Permissions Control Panel:** Contains two buttons: "Add User" and "Edit User".

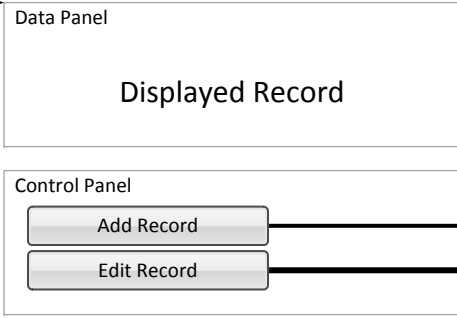
Work Unit Permissions Section:

- Work Unit Permissions Panel:** A list of four radio buttons, each labeled "Work_Unit" and "Level X User" (where X is 1, 2, 3, or 4). The first radio button is selected.
- Work Unit Permissions Control Panel:** Contains one button: "Edit Default".

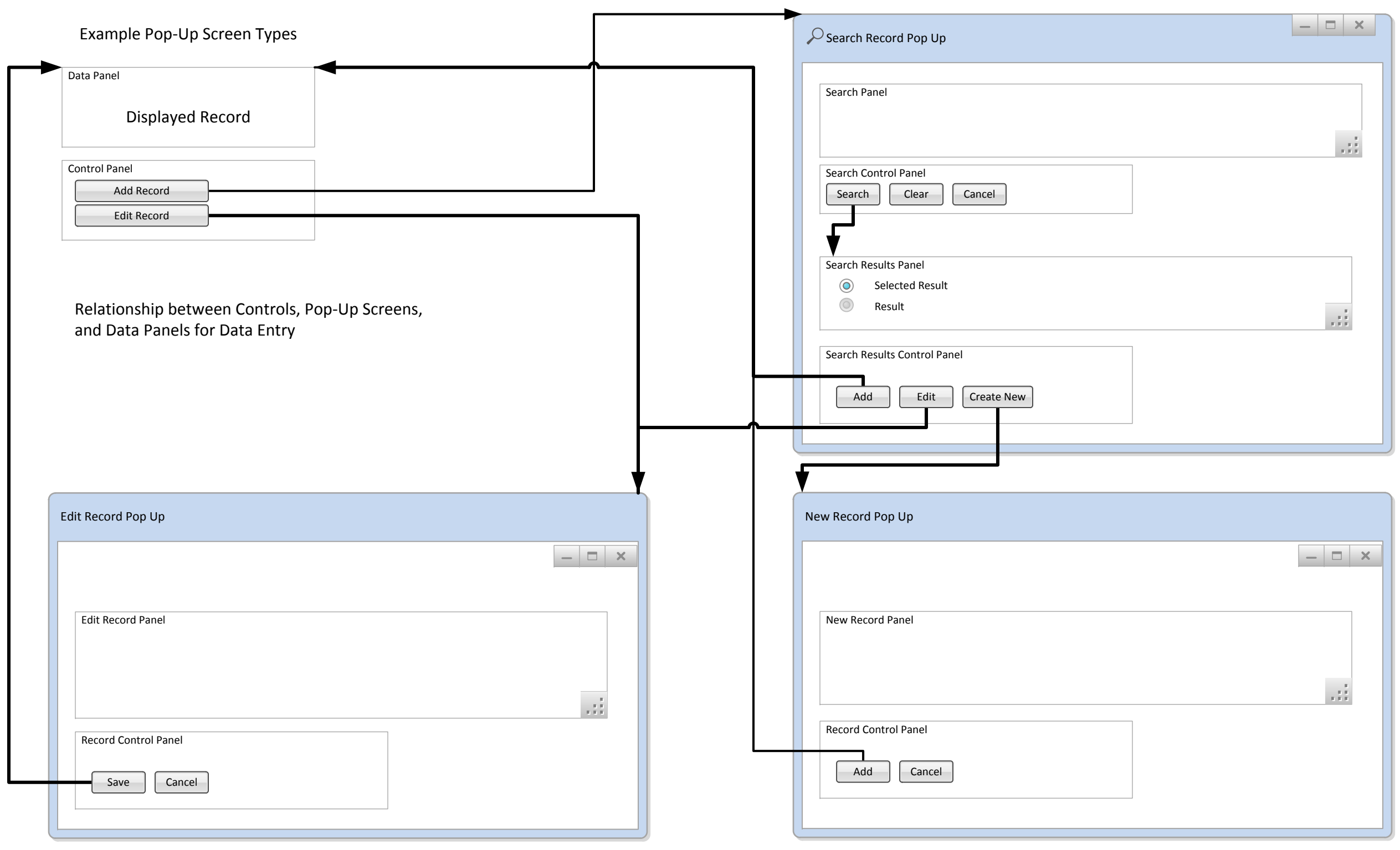
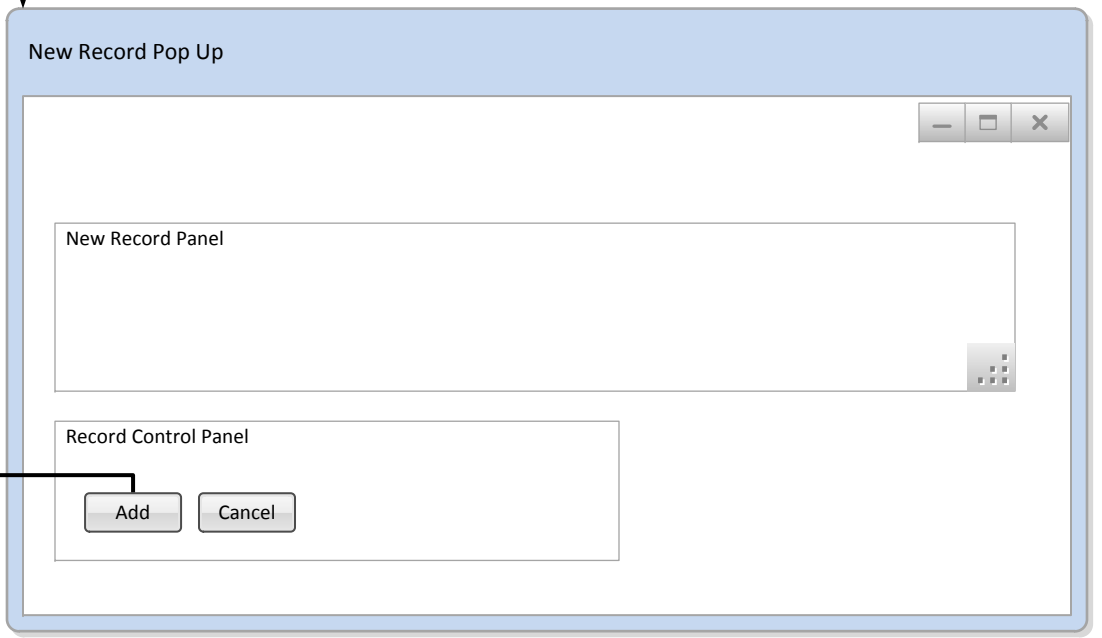
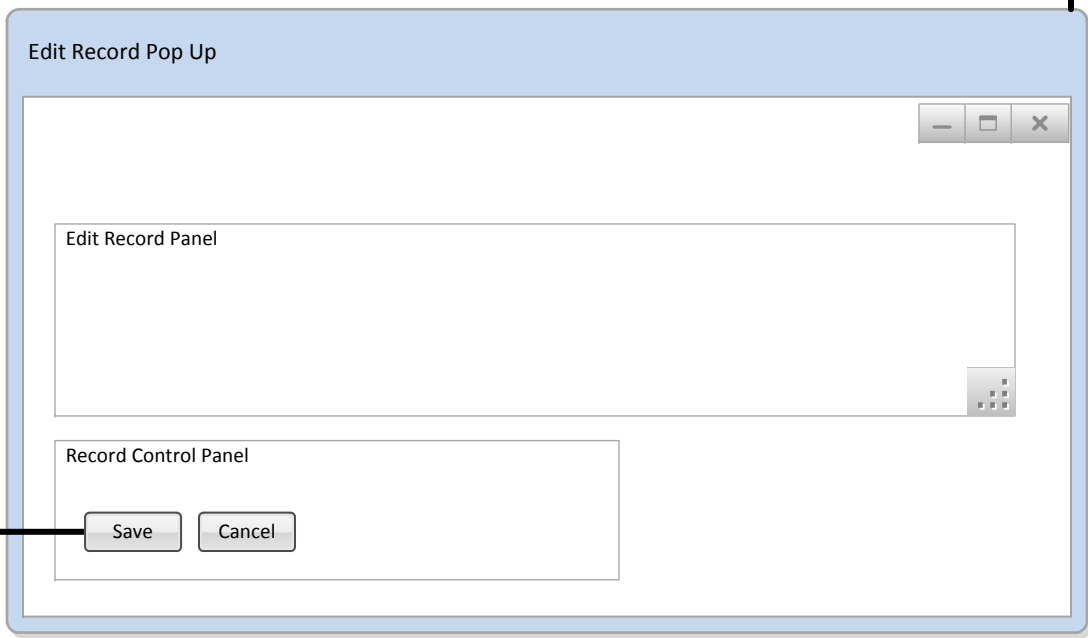
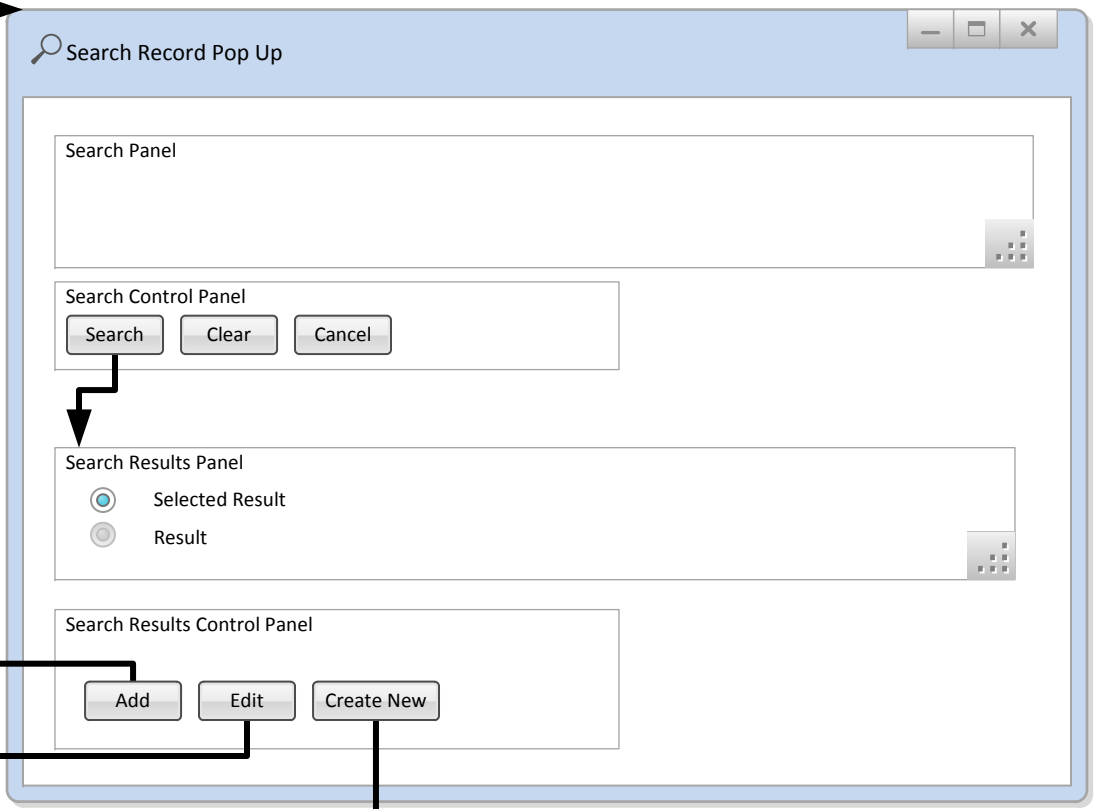
Top Right Information:

- TODAY DATE, TIME [Sign Out](#)
- User: [Worker_ID_PK](#) Title: Worker_Title
- Permission: WORKER_RIGHTS

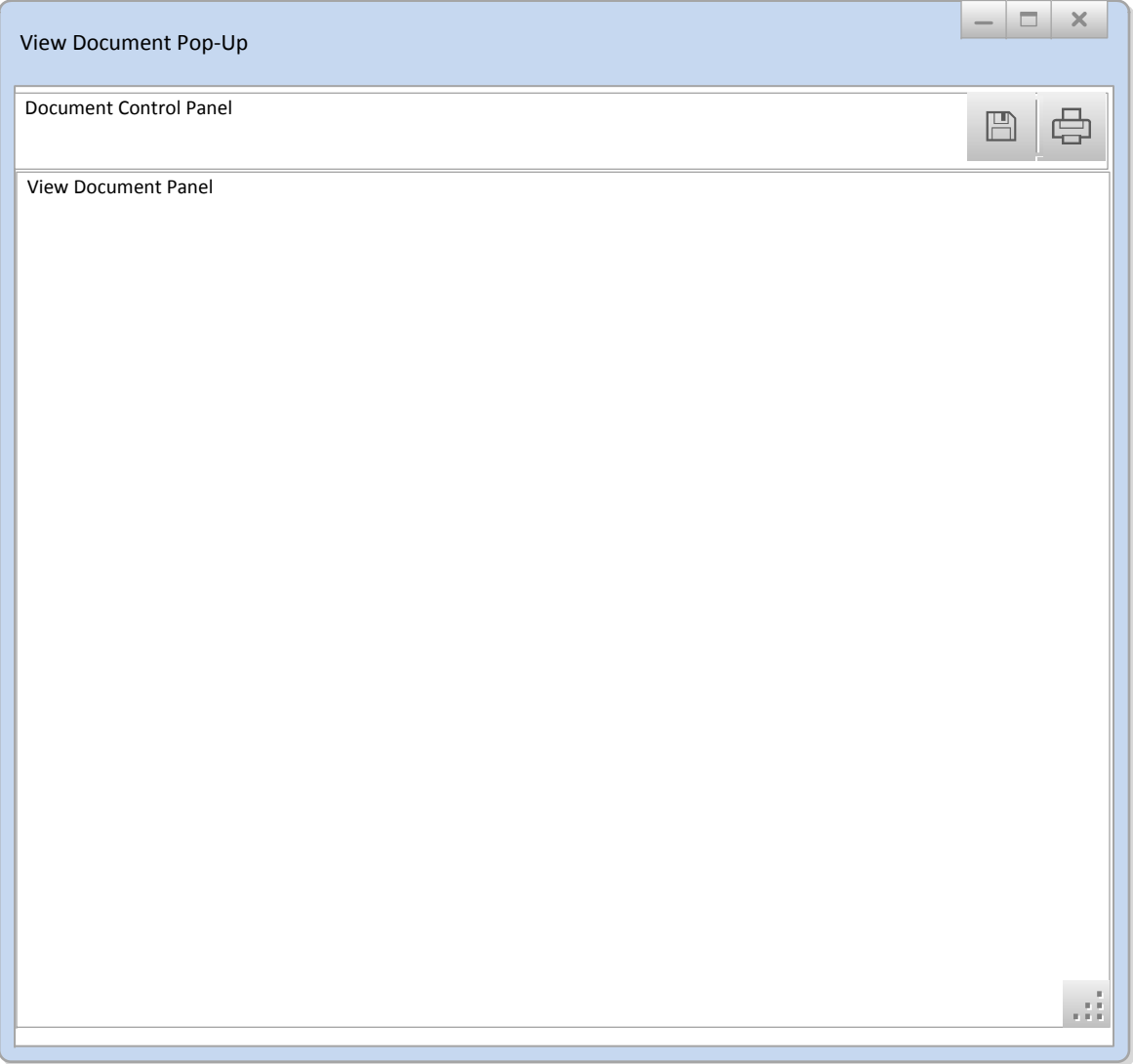
Example Pop-Up Screen Types



Relationship between Controls, Pop-Up Screens, and Data Panels for Data Entry



Example Pop-Up Screen Types



Heirarchy of Interface Objects

Dashboard	Tab	Data Panel	Control Panel	Control Number	Control Type	Control Name	Tables	Subtables	Fields
Dashboard	Work_Unit Dashboard	User Work Load Panel							
		Staged - Incoming Work Panel							
		Staged - Returning Work Panel							
		Assign Investigation Control Panel		CN003	Drop Down Menu	Users Selection Drop Down			
				CN001	Button	Assign Button			
		View Investigation Control Panel		CN002	Button	View Investigation			
Workspace Dashboard		Investigations Assigned Panel							
		Appointments Panel							
		Follow Ups Panel							
		Create New Control Panel		CN004	Drop Down Menu	Investigation Type Drop Down			
				CN005	Button	Create New Investigation Button			
				CN006	Button	View Investigation			
Workspace Investigation View	Investigation Notes	Notes Panel					NOTES	INV_NOTES_LINK	
							WORKER	INV_WORKER_LINK	
		Notes Control Panel		CN007	Text Box	Note Entry Box			
				CN008	Button	Enter Note Button			
				CN009	Button	Clear Entry			
Overview	Investigation Information Panel						INVESTIGATION	INCOMING_TYPE_LU	
		Investigation Information Control Panel		CN010	Button	Edit Investigation Info			
				CN0078	Button	Assign Investigation Number			
		Investigation Subject Panel					PERSON		
							ADDRESS		
							PHONE		
							INVESTIGATION	INV_PERSON_REL_LU	
		Investigation Subject Control Panel		CN011	Button	Add Subject			
				CN012	Button	Edit Subject			
		Complainant Panel					PERSON		
							ADDRESS		
							PHONE		
							INVESTIGATION	INV_PERSON_REL_LU	
		Investigation Complainant Control Panel		CN013	Button	Add Complainant			
				CN014	Button	Edit Complainant			
		Investigations Summary Panel					NOTES	INV_NOTES_LINK	
							WORKER	NOTES_TYPE_LU	
								INV_WORKER_LINK	
		Previous Investigations Reference Panel					PERSON		
							INVESTIGATION	INV_PERSON_LINK	
								INV_PERSON_REL_LU	
Investigation	Investigation Subject Panel						PERSON		
							ADDRESS		
							PHONE		
							INVESTIGATION	INV_PERSON_REL_LU	
		Investigation Subject Control Panel		CN015	Button	Add Subject			
				CN016	Button	Edit Subject			
		Case Panel					CASE	INV_CASE	
								CASE_TYPE_LU	
								CASE_CATEGORY_LU	
								PERSON_CASE_LINK	
								CASE_REL_LU	
		Case Control Panel		CN017	Button	Add Case			
				CN018	Button	Edit Case			
		Employment Panel					ORGANIZATION	INV_ORGANIZATION_LINK	
								PERSON_ORGANIZATION_LINK	
							PERSON	INV_PERSON_REL_LU	
							ADDRESS		
							PHONE		
		Employment Control Panel		CN019	Button	Add Employment			
				CN020	Button	Edit Employment			
		Resources Panel					RESOURCES_INCOMES	EARNED_INCOME_TYPE_LU	
								RESOURCE_TYPE_LU	
								GRANT_MONTH	
								UNEARNED_INCOME_TYPE_LU	
							CASE	AUTH_PERIODS	
								CASE_CATEGORY_LU	
							ORGANIZATION	ORGANIZATIONAL_TYPE_LU	
								INV_ORGANIZATIONS_LINK	
		Resources Control Panel		CN021	Button	Add Resources			
				CN022	Button	Edit Resources			
		Investigations Checklist Panel					INVESTIGATION		
		Investigations Checklist Control Panel		CN023	Checkboxes	Investigation Checklist			
		Witness Panel					PERSON		
							ADDRESS		
							PHONE		
							INVESTIGATION	INV_PERSON_REL_LU	
								INV_PERSON_LINK	
		Resources Control Panel		CN024	Button	Add Witness			
				CN025	Button	Edit Witness			
		Interviews Panel					INTERVIEWS	INTERVIEW_TYPE_LU	
								INV_INTERVIEW_LINK	
							PERSON	INV_PERSON_REL_LU	
		Interviews Control Panel		CN026	Button	Add Interview			
				CN027	Button	Edit Interview			
Documents	Collected Documents Panel						DOCUMENTS		

List of Controls Referenced with Corresponding Workflows and Pop-Up Screens

Control No.	Control Type	Control Name	Workflow	Pop-Up Screen Type	Pop-Up No.
CN0001	Button	Assign Button	Change staging of selected Investigation to "Assigned" to Selected User of C0003	None	
CN0002	Button	View Investigation	Open selected Investigation in Overview Tab	None	
CN0003	Drop Down Menu	Users Selection Drop Down	Drop down menu of all Users to whom this user is able to Stage work	None	
CN0004	Drop Down Menu	Investigation Type Drop Down	Drop down menu of all Investigation Types	None	
CN0005	Button	Create New Investigation Button	Open "New Intake" or "New FEDS" Pop-Up PU0001 or PU0002 - New Intake and New FEDS do not get assigned an Investigation # in Investigation Table (See CN0078 and CN0079)	New Record	PU0001/PU0002
CN0006	Button	View Investigation	Open selected Investigation in Overview Tab	None	
CN0007	Text Box	Note Entry Box	Text Box where notes data is typed	None	
CN0008	Button	Enter Note Button	Enters New Record in Notes Table	None	
CN0009	Button	Clear Entry	Clears Text Box of Text	None	
CN0010	Button	Edit Investigation Info	Open "Edit Intake" or "Edit FEDS" Pop-Up	Edit Record	PU0003/PU0004
CN0011	Button	New Subject	Open "Search Subject" Pop-Up	Search Record	PU0005
CN0012	Button	Edit Subject	Open "Edit Subject" Pop-up	Edit Record	PU0006
CN0013	Button	New Complainant	Open "Search Complainant" Pop-Up	Search Record	PU0007
CN0014	Button	Edit Complainant	Open "Edit Complainant" Pop-up	Edit Record	PU0008
CN0015	Button	New Subject	Open "Search Subject" Pop-Up	Search Record	PU0009
CN0016	Button	Edit Subject	Open "Edit Subject" Pop-up	Edit Record	PU0010
CN0017	Button	Add Case	Open "Search Case" Pop-Up	Search Record	PU0011
CN0018	Button	Edit Case	Open "Edit Case" Pop-up	Edit Record	PU0012
CN0019	Button	Add Employment	Open "Search Employment" Pop-Up	Search Record	PU0013
CN0020	Button	Edit Employment	Open "Edit Employment" Pop-up	Edit Record	PU0014
CN0021	Button	Add Resources	Open "Search Resources" Pop-Up	Search Record	PU0015
CN0022	Button	Edit Resources	Open "Edit Resources" Pop-up	Edit Record	PU0016
CN0023	Checkboxes	Investigation Checklist	Toggle Record 1 or 0	None	
CN0024	Button	Add Witness	Open "Search Witness" Pop-Up	Edit Record	PU0017
CN0025	Button	Edit Witness	Open "Edit Witness" Pop-up	Search Record	PU0018
CN0026	Button	Add Interview	Open "Search Interview" Pop-Up	Edit Record	PU0019
CN0027	Button	Edit Interview	Open "Edit Interview" Pop-up	Search Record	PU0020
CN0028	Button	Open Document	Open Selected Uploaded Document in Pop-Up	View Document	PU0021
CN0029	Button	Upload Document	Open Document Upload Dialogue	None	
CN0030	Button	Add Document	Open "Create New Document" Pop-Up	New Record	PU0022
CN0031	Button	Open Document	Open Selected Correspondence In Pop-Up	View Document	PU0023
CN0032	Button	Edit Document	Open Selected Correspondence In Pop-Up	Edit Record	PU0024
CN0033	Button	Edit FEDS Overview	Open "Edit FEDS Overview" Pop-Up	Edit Record	PU0025
CN0034	Button	Edit FEDS Investigation	Open "Edit FEDS Investigation" Pop-UP	Edit Record	PU0026
CN0035	Button	Add FEDS Survey	Open "New FEDS Survey" Pop-Up	New Record	PU0027
CN0036	Button	Edit FEDS Survey	Open "Edit FEDS Survey" Pop-Up	Edit Record	PU0028
CN0037	Button	Add Calculation	Open "New Calculation 1" Pop-Up	New Record	PU0029
CN0038	Button	Edit Calculation	Open "Edit Calculation 1" Pop-Up	Edit Record	PU0030
CN0039	Button	Add Calculation	Open "New Calculation 2" Pop-Up	New Record	PU0031
CN0040	Button	Edit Calculation	Open "Edit Calculation 2" Pop-Up	Edit Record	PU0032
CN0041	Button	Add Calculation	Open "New Calculation 3" Pop-Up	New Record	PU0033
CN0042	Button	Edit Calculation	Open "Edit Calculation 3" Pop-Up	Edit Record	PU0034
CN0043	Button	Edit Specific Fraud	Open "Edit Specific Fraud" Pop-Up	Edit Record	PU0035
CN0044	Button	Add Disqualifications	Open "New Disqualifications" Pop-Up	New Record	PU0036
CN0045	Button	Edit Disqualifications	Open "Edit Disqualifications" Pop-Up	Edit Record	PU0037
CN0046	Button	Add ADH	Open "New ADH" Pop-Up	New Record	PU0038
CN0047	Button	Edit ADH	Open "Edit ADH" Pop-Up	Edit Record	PU0039
CN0048	Button	Add DA	Open "New DA" Pop-Up	New Record	PU0040
CN0049	Button	Edit DA	Open "Edit DA" Pop-UP	Edit Record	PU0041
CN0050	Button	Add Income Execution	Open "New Income Execution" Pop-Up	New Record	PU0042
CN0051	Button	Edit Income Execution	Open "Edit Income Execution" Pop-Up	Edit Record	PU0043
CN0052	Button	Add Collections	Open "New Collections" Pop-Up	New Record	PU0044
CN0053	Button	Edit Collections	Open "Edit Collections" Pop-Up	Edit Record	PU0045
CN0054	Button	Add CoJ	Open "New CoJ" Pop-Up	New Record	PU0046
CN0055	Button	Edit CoJ	Open "Edit CoJ" Pop-Up	Edit Record	PU0047
CN0056	Button	Add Summons	Open "New Summons" Pop-Up	New Record	PU0048
CN0057	Button	Edit Summons	Open "Edit Summons" Pop-Up	Edit Record	PU0049
CN0058	Button	Add Default Judgement	Open "New Default Judgement" Pop-Up	New Record	PU0050
CN0059	Button	Edit Default Judgement	Open "Edit Default Judgement" Pop-UP	Edit Record	PU0051

			Drop Down Menu of All Staging Options available to the users particular Work Unit/Permissions combination. Particular Combinations of Staging Type, Worker Id, and Staging Reason will require the use of other panels.		
CN0060	Drop Down Menu	Staging Type		None	
CN0061	Drop Down Menu	Worker ID	As CN0060	None	
CN0062	Drop Down Menu	Staging Reason	As CN0060	None	
CN0063	Button	Stage Investigation	Enter New Record in Staging, Disposition, Notes, or Overgrant Tables.	None	
CN0064	Drop Down Menu	Claim Type	Drop down Menu of all claim types.	None	
CN0065	Drop Down Menu	Decision Type	Drop Down menu of all Decision Type	None	
CN0066	Drop Down Menu	Overgrant Type	Drop Down Menu of All Overgrant_Types	None	
CN0067	Text Box	Investigation Summary	Text Box where notes data is typed, Upon use of CN0063, New Record is entered into the Notes table.	None	
CN0068	Drop Down Menu	Investigation Assigned	Drop Down Menu of All Assigned Investigations, as well as options for Work Unit Grouping, and All Investigations.	None	
CN0069	Field	Search Fields	Field of entering data	None	
CN0070	Button	Search	Search for Investigation to see calendar data	None	
CN0071	Button	Search	Perform Query of Data entered into Search Panel	None	
CN0072	Button	Clear	Clears All Text from Search Panel Form	None	
CN0073	Button	Cancel	Cancel any ongoing Query of Data	None	
CN0074	Button	View	Loads Selected Investigation in "Overview Tab" only if Investigation has been staged to closed.	None	
CN0075	Button	Add User	Open "Search User" Pop-UP	Search Record	PU0052
CN0076	Button	Edit User	Open "Edit User" Pop-Up	Edit Record	PU0053
CN0077	Button	Edit Default	Open "Edit Default Permissions" Pop-UP	Edit Record	PU0054
CN0078	Button	Assign Investigation Number	Work flow that produces an assigned investigation # (aka investigation case) increasing by one value with each creation of a new investigation. Eliminates the possibility of duplicate numbers being assigned.	None	
CN0079	Button	Assign FEDS Number	Work flow that produces an assigned FEDS investigation # (aka FEDS#) increasing by one value with each creation of a new investigation Eliminates the possibility of duplicate numbers being assigned. A case or person can be a subject of more then one feds or can have repeated feds and erie wants to be able to track not only a feds but the history of feds on individuals and each outcome.	None	

List of All Pop-Up Screens

Pop-Up No.	Pop-Up Screen Type	Pop-Up Name	Contol Panel	Control Number	Control Type	Control Name
PU0001	New Record	New Intake	New Record Pop-Up			
PU0002	New Record	New FEDS	New Record Pop-Up			
PU0003	Edit Record	Edit Intake	Edit Record Pop-Up			
PU0004	Edit Record	Edit FEDS	Edit Record Pop-Up			
PU0005	Search Record	Search Subject	Search Record Pop-Up			
PU0006	Edit Record	Edit Subject	Edit Record Pop-Up			
PU0007	Search Record	Search Complainant	Search Record Pop-Up			
PU0008	Edit Record	Edit Complainant	Edit Record Pop-Up			
PU0009	Search Record	Search Subject	Search Record Pop-Up			
PU0010	Edit Record	Edit Subject	Edit Record Pop-Up			
PU0011	Search Record	Search Case	Search Record Pop-Up			
PU0012	Edit Record	Edit Case	Edit Record Pop-Up			
PU0013	Search Record	Search Employment	Search Record Pop-Up			
PU0014	Edit Record	Edit Employment	Edit Record Pop-Up			
PU0015	Search Record	Search Resources	Search Record Pop-Up			
PU0016	Edit Record	Edit Resources	Edit Record Pop-Up			
PU0017	Edit Record	Search Witness	Search Record Pop-Up			
PU0018	Search Record	Edit Witness	Edit Record Pop-Up			
PU0019	Edit Record	Search Interview	Search Record Pop-Up			
PU0020	Search Record	Edit Interview	Edit Record Pop-Up			
PU0021	View Document	View Collected Document	View Document Pop-UP			
			Document Control Panel			
				CN0037	Button	Print Document
				CN0038	Button	Download Document
PU0022	New Record	New Correspondence Document	New Record Pop-Up			
PU0023	View Document	View Correspondence Document	View Document Pop-UP			
			Document Control Panel			
				CN0039	Button	Print Document
				CN0040	Button	Download Document
PU0024	Edit Record	Edit Correspondence Document	Edit Record Pop-Up			
PU0025	Edit Record	Edit FEDS Overview	Edit Record Pop-Up			
PU0026	Edit Record	Edit FEDS Investigation	Edit Record Pop-Up			
PU0027	New Record	New FEDS Survey	New Record Pop-Up			
PU0028	Edit Record	Edit FEDS Survey	Edit Record Pop-Up			
PU0029	New Record	New Calculation 1	New Record Pop-Up			
PU0030	Edit Record	Edit Calculation 1	Edit Record Pop-Up			
PU0031	New Record	New Calculation 2	New Record Pop-Up			
PU0032	Edit Record	Edit Calculation 2	Edit Record Pop-Up			
PU0033	New Record	New Calculation 3	New Record Pop-Up			
PU0034	Edit Record	Edit Calculation 3	Edit Record Pop-Up			
PU0035	Edit Record	Edit Specific Fraud	Edit Record Pop-Up			
PU0036	New Record	New Disqualifications	New Record Pop-Up			
PU0037	Edit Record	Edit Disqualifications	Edit Record Pop-Up			
PU0038	New Record	New ADH	New Record Pop-Up			
PU0039	Edit Record	Edit ADH	Edit Record Pop-Up			
PU0040	New Record	New DA	New Record Pop-Up			
PU0041	Edit Record	Edit DA	Edit Record Pop-Up			
PU0042	New Record	New Income Execution	New Record Pop-Up			
PU0043	Edit Record	Edit Income Execution	Edit Record Pop-Up			
PU0044	New Record	New Collections	New Record Pop-Up			
PU0045	Edit Record	Edit Collections	Edit Record Pop-Up			
PU0046	New Record	New CoJ	New Record Pop-Up			
PU0047	Edit Record	Edit CoJ	Edit Record Pop-Up			
PU0048	New Record	New Summons	New Record Pop-Up			
PU0049	Edit Record	Edit Summons	Edit Record Pop-Up			
PU0050	New Record	New Default Judgement	New Record Pop-Up			
PU0051	Edit Record	Edit Default Judgement	Edit Record Pop-Up			
PU0052	Search Record	Open "Search User" Pop-UP	Search Record Pop-Up			
PU0053	Edit Record	Open "Edit User" Pop-Up	Edit Record Pop-Up			
PU0054	Edit Record	Open "Edit Default Permissions" Pop-UP	Edit Record Pop-Up			
PU0055						

Staging options available by User Security Level

Level 1

Intake - Incoming Work
Intake - Assigned - Worker_ID_PK
Intake - Supervisor - Worker_ID_PK
Intake - Return Work

FEDS - Incoming Work
FEDS - Assigned - Worker_ID_PK
FEDS - Supervisor - Worker_ID_PK
FEDS - Return Work

Longterm - Incoming Work
Longterm - Assigned - Worker_ID_PK
Longterm - Supervisor - Worker_ID_PK
Longterm - Return Work

Overgrant - Incoming Work
Overgrant - Assigned - Worker_ID_PK
Overgrant - Supervisor - Worker_ID_PK
Overgrant - Return Work

Collections - Incoming Work
Collections - Assigned - Worker_ID_PK
Collections - Supervisor - Worker_ID_PK
Collections - Return Work

Specific Fraud - Incoming Work
Specific Fraud - Assigned - Worker_ID_PK
Specific Fraud - Supervisor - Worker_ID_PK
Specific Fraud - Return Work

Level 2

Work_Unit - Incoming Work
Work_Unit - Assigned - Worker_ID_PK
Work_Unit - Supervisor - Worker_ID_PK
Work_Unit - Return Work

Work_Unit - Incoming Work
Work_Unit - Return Work

Work_Unit - Incoming Work
Work_Unit - Return Work

Work_Unit - Incoming Work
Work_Unit - Return Work

Work_Unit - Incoming Work
Work_Unit - Return Work

Closed - Work_Unit - Worker_ID_PK - DISPOSITION_ID_PK
Work_Unit - Administration - Worker_ID_PK

Level 3

Work_Unit - Assigned - Worker_ID_PK
Work_Unit - Supervisor - Worker_ID_PK
Work_Unit - Administration - Worker_ID_PK

Level 4

Work_Unit - Assigned - Worker_ID_PK
Work_Unit - Supervisor - Worker_ID_PK
Work_Unit - Administration - Worker_ID_PK